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KAMUYU AYDINLATMA PLATFORMU

ANEL ELEKTRİK PROJE TAAHHÜT VE TİCARET A.Ş.
Notification Regarding Merger

Notification Regarding Merger

Summary Info	Application to the Capital Markets Board for approval of the announcement text concerning the simplified merger.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	16.11.2026
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	31.10.2026
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
Anel Net Teknik Hizmetleri Limited Şirketi	Not Trading On The Stock Exchange			
Anelyapı Gayrimenkul Anonim Şirketi				
Anel Holding Anonim Şirketi	Not Trading On The Stock Exchange			

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TREAEPT00025	53.454.935,133			53.454.935,133	
B Grubu, ANELE, TREAEPT00017	**211.545.064,867**			**211.545.064,867**	

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	265.000.000 TL	0 TL	0 TL	265.000.000 TL

Capital Market Board Application Date	25.11.2026

Additional Explanations

As announced in our Company's disclosure on the Public Disclosure Platform (KAP) dated 16 November 2026, the simplified merger process is ongoing. Under the merger, our Company will absorb its subsidiaries Anel Net Teknik Hizmetler Limited Şirketi, Anel Holding Anonim Şirketi and Anelyapı Gayrimenkul Anonim Şirketi by taking over all of their assets, liabilities, rights and obligations as a whole. Our Company holds all voting shares in these subsidiaries.

In its KAP disclosure dated 20 November 2026, our Company announced that the merger agreements had been signed by the governing bodies of the merging companies and that an application would be submitted to the Capital Markets Board once the required information and documents had been prepared.

Accordingly, on 25 November 2026, our Company submitted an application to the Capital Markets Board for approval of the announcement text concerning the merger.

Further developments in the merger process will be disclosed to the public in accordance with applicable regulations.

We hereby inform our investors and the public.

Sincerely,

Above disclosure is in Turkish and English Language. If any discrepancy between two versions, Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.