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KAMUYU AYDINLATMA PLATFORMU

GARANTİ BBVA OPERASYONEL KİRALAMA HİZMETLERİ A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	TRSGFYHK2622 ISIN Kodlu İhraç İtfa
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	04.03.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	15.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.08.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	26.11.2026
Maturity (Day)	366
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	24.11.2025
Ending Date of Sale	24.11.2025
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	25.11.2025
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	40

Interest Rate - Yearly Compound (%)	39,9805
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRSGFYHK2622
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	26.11.2026	25.11.2026	26.11.2026	40,1096	200.548.000		Yes
Principal/Maturity Date Payment Amount	26.11.2026	25.11.2026	26.11.2026		500.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	A+	13.12.2024	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

Şirketimiz Garanti Filo Yönetim Hizmetleri A.Ş. tarafından toplam 500.000.000 TL nominal değerli Türk Lirası cinsinden farklı vadelerde halka arz edilmeksizin yurtiçi nitelikli yatırımcılara satılmak suretiyle ihraç edilmesi planlanan bono ve/veya tahvillere ilişkin ihraç belgesi Sermaye Piyasası Kanunu'nun 14.08.2025 tarih ve 45/1463 sayılı kararı ile onaylanmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.