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KAMUYU AYDINLATMA PLATFORMU

HEDEF ARAÇ KİRALAMA VE SERVİS A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSHDAKK2618 ISIN kodlu Tahvil İhracının Anapara İtfa ve 6. Kupon Ödemesi Hakkında
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	22.08.2024

Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.11.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	26.11.2026
Maturity (Day)	540
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	112.500.000
Intended Maximum Nominal Amount	112.500.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	03.06.2025
Ending Date of Sale	03.06.2025
Nominal Value of Capital Market Instrument Sold	112.500.000
Maturity Starting Date	04.06.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSHDAKK2618
Coupon Number	6
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	03.09.2025	02.09.2025	03.09.2025	12,782	51,2685	62,0068	14.379.750		Yes
2	03.12.2025	02.12.2025	03.12.2025	11,4255	45,8276	54,3315	12.853.687,5		Yes
3	04.03.2026	03.03.2026	04.03.2026	10,7463	43,1033	50,5927	12.089.587,5		Yes
4	03.06.2026	02.06.2026	03.06.2026	11,4031	45,7377	54,2071	12.828.487,5		Yes
5	02.09.2026	01.09.2026	02.09.2026	11,3133	45,3775	53,7092	12.727.462,5		Yes
6	26.11.2026	25.11.2026	26.11.2026	9,716	41,7216	48,91	10.930.500		Yes
Principal/Maturity Date Payment Amount	26.11.2026	25.11.2026	26.11.2026				112.500.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş	A	14.06.2024	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

04.06.2025 tarihinde ihraç edilen TRSHDAKK2618 ISIN kodlu tahvilimizin 10.930.500,00 TL tutarında 6.kupon ödemesi ile 112.500.000,00 TL tutarındaki ana para ödemesi bugün gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.