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KAMUYU AYDINLATMA PLATFORMU

İNALLAR OTOMOTİV SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSINAL82828 ISIN kodlu,727 gün vadeli, 500.000.000TL nominal değerli, TLREF'e endeksli (+%5,50 ek getiri),3 ayda bir kupon ödemeli tahvilin 1.kupon tutarı 53.750.500TL 26.11.2026 tarihinde ödenmiştir
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	10.07.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	20.08.2026

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	24.08.2028
Maturity (Day)	727
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	500.000.000
Intended Maximum Nominal Amount	500.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	20.08.2026
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	28.08.2026
Ending Date of Sale	28.08.2026
Nominal Value of Capital Market Instrument Sold	500.000.000

Maturity Starting Date	28.08.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	5,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSINAL82828
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	26.11.2026	25.11.2026	26.11.2026	10,7501	43,5976	51,3004	53.750.500		Yes
2	25.02.2027	24.02.2027	25.02.2027						
3	27.05.2027	26.05.2027	27.05.2027						
4	26.08.2027	25.08.2027	26.08.2027						
5	25.11.2027	24.11.2027	25.11.2027						
6	24.02.2028	23.02.2028	24.02.2028						
7	25.05.2028	24.05.2028	25.05.2028						
8	24.08.2028	23.08.2028	24.08.2028						
Principal/Maturity Date Payment Amount	24.08.2028	23.08.2028	24.08.2028				500.000.000		

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	BB+	25.08.2025	No

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

İnallar Otomotiv San. ve Tic. A.Ş.'nin Garanti Yatırım Menkul Kıymetler A.Ş. aracılığıyla halka arz edilmeksizin nitelikli yatırımcılara satışa sunduğu tahvilin 1. kupon ödemesi 26.11.2026 tarihinde yapılmıştır. Tahvil TRSINAL82828 ISIN kodlu, 500.000.000 TL nominal bedelli ve 727 gün vadelidir. Değişken faizli (T-1, TLREF + %5,50) olup 3 ayda bir ödemeli 8 kupon olarak çıkarılmıştır. 1. kupon ödemesinin tutarı 53.750.500 TL'dir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.