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KAMUYU AYDINLATMA PLATFORMU

KATILIM VARLIK KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDKTLM32716 Yurtiçi Kira Sertifikası İhracının 3. Kupon Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	HDFFL
Subject of Notification	Coupon Rate Determination

Board Decision Date	18.03.2025

Related Issue Limit Info

Limit	2.500.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.06.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	04.03.2027
Maturity (Day)	377
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	VAKIF KATILIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	18.02.2026
Ending Date of Sale	19.02.2026
Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	20.02.2026
Issue Price	1
Yield/Profit Share Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1

Floating Yield Reference	TLREFK
Additional Return (%)	3,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDKTLM32716
Fund User	HEDEF ARAÇ KİRALAMA VE SERVİS A.Ş.
Originator	HEDEF ARAÇ KİRALAMA VE SERVİS A.Ş.
Guarantor	Nope
Founder	VAKIF KATILIM BANKASI A.Ş.
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	22.05.2026	21.05.2026	22.05.2026	11,1905	44,885	53,0301	11.190.500		Yes
2	21.08.2026	20.08.2026	21.08.2026	11,217	44,9913	53,1765	11.217.000		Yes
3	26.11.2026	25.11.2026	26.11.2026	11,0439	41,5569	48,3172	11.043.900		Yes
4	04.03.2027	03.03.2027	04.03.2027						
Principal/Maturity Date Payment Amount	04.03.2027	03.03.2027	04.03.2027						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli Ulusal Kredi Notu A- (Tr)	16.06.2025	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli Ulusal Kredi Notu A- (Tr)	16.06.2025	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.