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KAMUYU AYDINLATMA PLATFORMU

TAT GIDA SANAYİ A.Ş.
Notification Regarding Issue of Capital Market Instrument

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Summary Info	The 7th Coupon Rate of Bond with ISIN Code TRSTATK22713
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	16.01.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	20.02.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	26.02.2027
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	20.02.2025
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	27.02.2025
Ending Date of Sale	28.02.2025
Nominal Value of Capital Market Instrument Sold	300.000.000
Maturity Starting Date	28.02.2025
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	2,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSTATK22713
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	30.05.2025	29.05.2025	30.05.2025	12,947	51,9301	62,9596	38.841.000		Yes
2	29.08.2025	28.08.2025	29.08.2025	12,5663	50,4031	60,7676	37.698.900		Yes
3	28.11.2025	27.11.2025	28.11.2025	11,164	44,7788	52,8839	33.492.000		Yes
4	27.02.2026	26.02.2026	27.02.2026	10,4543	41,9321	49,0064	31.362.900		Yes
5	01.06.2026	29.05.2026	01.06.2026	11,446	44,4447	52,3177	34.338.000		Yes
6	28.08.2026	27.08.2026	28.08.2026	10,6656	44,2381	52,2483	31.996.800		Yes
7	27.11.2026	26.11.2026	27.11.2026	10,1307	40,6342	47,2632			
8	26.02.2027	25.02.2027	26.02.2027						
Principal/Maturity Date Payment Amount	26.02.2027	25.02.2027	26.02.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	A-	23.12.2025	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

The 7th coupon payment will be made on 27.11.2026 for the bill with a nominal value of TL 300,000,000, 728 days maturity, 3-month coupon payments, floating interest, with ISIN code TRSTATK22713, which was sold on 28.02.2025. The interest rate for the 7th coupon payment determined as 10,1307%. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.