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KAMUYU AYDINLATMA PLATFORMU

GERSAN ELEKTRİK TİCARET VE SANAYİ A.Ş.
Material Event Disclosure (General)

Summary

Signing of a Term Sheet with Global Corporate Finance for the Acquisition of Existing Shares for TRY 1.75 Billion

Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	6 October 2026 – 12 October 2026 – 30 October 2026 - 24 November 2026
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Within the framework of the Term Sheet regarding the Capital Commitment signed between our Company and Global Corporate Finance ("GCF") and/or its affiliates on 06.10.2026 , and the definitive agreement signed on 24.11.2026; an official application was submitted to the Capital Markets Board (CMB-SPK) on 27.11.2026 for the approval of the Share Sale Information Form prepared with respect to the share sale via book-entry transfer (virman).
Under the share sale transactions, the shares are contemplated to be purchased by GCF at price levels of TRY 35.00, TRY 45.00, and TRY 55.00. In the event that the market price exceeds these amounts, the shares will be purchased by GCF at a 90% valuation by applying a 10% discount to the applicable reference average price.
In addition to the share sale process carried out with GCF, our efforts continue in line with the objectives of:
- Establishing and developing our Company's North American operations,
- Growing our global market share.
Significant developments regarding the process will continue to be shared with the public and our investors in accordance with the provisions of capital markets legislation.
We respectfully submit this to the information of the public and our investors.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.