KAMUYU AYDINLATMA PLATFORMU

YDA İNŞAAT SANAYİ VE TİCARET A.Ş.
Notification Regarding Issue of Capital Market Instrument

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Summary Info	TRSYDAT72010 ISIN Kodlu Tahvilimize İlişkin Açıklama
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	YDATH

Board Decision Date	11.03.2016

Related Issue Limit Info

Currency Unit	TRY
Limit	500.000.000
Issue Limit Security Type	Dept Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	22.07.2020
Maturity (Day)	1.457

Additional Explanations

Şirketimiz tarafından Sermaye Piyasası Kurulu'nun 21.04.2016 tarih ve 13/460 sayılı izni ile onaylanan ihraç başvurusu kapsamında, halka arz edilmeksizin, nitelikli yatırımcılara satılmak üzere, talep toplama süreci bugün tamamlanacak olan TRSYDAT72010 ISIN kodlu tahvile ilişkin belirlenen hüküm ve şartlar ile yatırımcı bilgilendirme sunumları ve rating raporları ekte sunulmuştur.

Kamuoyuna ve değerli yatırımcılarımızın bilgilerine sunulur.

Saygılarımızla

Supplementary Documents

Appendix: 1	Bond Terms ENG.pdf
Appendix: 2	Bond Terms TR.pdf
Appendix: 3	YDA Group Investor Presentation.pdf
Appendix: 4	YDA Group Yatırımcı Sunumu.pdf
Appendix: 5	YDA Rating ENG.pdf

Appendix: 6

YDA Rating TR.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.