KAMUYU AYDINLATMA PLATFORMU

YDA İNŞAAT SANAYİ VE TİCARET A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSYDAT72010 ISIN Kodlu Tahvilimize İlişkin Açıklama
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	YDATH

Board Decision Date	11.03.2016

Related Issue Limit Info

Currency Unit	TRY
Limit	500.000.000
Issue Limit Security Type	Dept Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	22.07.2020
Maturity (Day)	1.457
Interest Rate Type	Floating Rate
Interest Rate - Periodic (%)	3,3857
Interest Rate - Yearly Simple (%)	13,5801
Interest Rate - Yearly Compound (%)	14,2881
Sale Type	Sale To Qualified Investor
ISIN Code	TRSYDAT72010
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	21.04.2016
Ending Date of Sale	26.07.2016
Maturity Starting Date	26.07.2016
Nominal Value of Capital Market Instrument Sold	125.000.000
Coupon Number	16
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	25.10.2016	24.10.2016	25.10.2016	3,3857	4.232.123,75		
2	24.01.2017	23.01.2017	24.01.2017				
3	25.04.2017	24.04.2017	25.04.2017				
4	25.07.2017	24.07.2017	25.07.2017				
5	24.10.2017	23.10.2017	24.10.2017				
6	23.01.2018	22.01.2018	23.01.2018				
7	24.04.2018	20.04.2018	24.04.2018				
8	24.07.2018	23.07.2018	24.07.2018				
9	23.10.2018	22.10.2018	23.10.2018				
10	22.01.2019	21.01.2019	22.01.2019				
11	24.04.2019	22.04.2019	24.04.2019				
12	24.07.2019	23.07.2019	24.07.2019				
13	23.10.2019	22.10.2019	23.10.2019				
14	22.01.2020	21.01.2020	22.01.2020				
15	22.04.2020	21.04.2020	22.04.2020				
16	22.07.2020	21.07.2020	22.07.2020				
Principal/Maturity Date Payment Amount	22.07.2020	21.07.2020	22.07.2020				

Additional Explanations

Şirketimizin 125.000.000 TL nominal tutarlı, 1.457 gün vadeli, nitelikli yatırımcılara satış yöntemiyle gerçekleşen TRSYDAT72010 ISIN kodlu tahvilin satışı gerçekleştirilmiştir. Tahvilin vade başlangıç tarihi 26.07.2016 olup, itfa tarihi 22.07.2020'dir.

Kamuoyuna ve değerli yatırımcılarımızın bilgilerine sunulur.

Saygılarımızla

Supplementary Documents

Appendix: 1	Bond Terms ENG.pdf
Appendix: 2	Bond Terms TR.pdf
Appendix: 3	YDA Group Investor Presentation.pdf
Appendix: 4	YDA Group Yatırımcı Sunumu.pdf
Appendix: 5	YDA Rating ENG.pdf
Appendix: 6	YDA Rating TR.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.