ŞEKER FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

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Summary Info	Şeker Faktoring A.Ş. Bono Halka Arzının Tamamlanması
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	18.09.2015

Related Issue Limit Info

Currency Unit	TRY
Limit	100.000.000
Issue Limit Security Type	Dept Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	50.000.000
Type	Bill
Maturity Date	07.02.2017
Maturity (Day)	179
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	13,50
Interest Rate - Yearly Compound (%)	13,96
Sale Type	Public Offering
ISIN Code	TRFSKFH21726
Starting Date of Sale	08.08.2016
Ending Date of Sale	10.08.2016
Maturity Starting Date	12.08.2016
Nominal Value of Capital Market Instrument Sold	50.000.000
Issue Price	93,791
Coupon Number	0
Redemption Date	07.02.2017
Record Date	06.02.2017
Payment Date	07.02.2017

| Guaranty And Warrant Regarding Issue (If Available) | Sermaye Piyasası Kurulu tarafından 14.01.2016 tarih ve 2/52 sayılı kararı ile onaylanan 100.000.000 TL nominal tutarlı ihraç tavanı kapsamında, 50.000.000 TL nominal değerli 179 gün vadeli iskontolu bonoların halka arzı tamamlanmış olup satış sonuçları ve ihracın %5'inden fazla alan yatırımcılara ilişkin bilgiler ekte sunulmuştur. |

Supplementary Documents

| Appendix: 1 | SEKFA Satış Sonuçları.pdf |

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.