



KAMUYU AYDINLATMA PLATFORMU

ÖZAK GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş.

Notification Regarding Merger

Notification Regarding Merger

Summary Info	Şirketimizin Arstate Turizm Pazarlama ve Ticaret A.Ş. ile birleşme işleminin tescil edilmesi
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	Devralma yoluyla birleşilen şirketlerde süreç tamamlanmıştır. Birleşme işleminin ticaret sicilinde tescil tarihi eklenmiştir.

Board Decision Date	04.05.2016
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	30.06.2016
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
Arstate Turizm Pazarlama ve Ticaret A.Ş.	Not Trading On The Stock Exchange			

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TREOZAK00022	1.592.356,69			1.592.356,69	
B Grubu, OZKGY, TREOZAK00014	248.407.643,31			248.407.643,31	

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	250.000.000 TL	0 TL	0 TL	250.000.000 TL

Capital Market Board Application Date Regarding Merger	10.05.2016
Capital Market Board Application Result Regarding Merger	APPROVAL
Capital Market Board Approval Date Regarding Merger	14.10.2016
Registry Date of Merger Via Facilitated Procedure	21.10.2016
Was The Process Completed For The Merging Companies?	Yes

Additional Explanations

Şirketimizin, TTK ve II-23.2 sayılı "Birleşme ve Bölünme Tebliği" hükümleri çerçevesinde, sermayesinin %100'üne sahip olduğu Arstate Turizm Pazarlama ve Ticaret A.Ş.'yi devralmak suretiyle kolaylaştırılmış usulde birleşme işlemine ilişkin Sermaye Piyasası Kurulu onayı 14.10.2016 tarihinde Kamuyu Aydınlatma Platformu'nda yayınlanmıştır.

Sermaye Piyasası Kurulu tarafından verilen onay doğrultusunda, söz konusu birleşme işlemi 21.10.2016 tarihi itibarıyla ticaret sicilinde tescil edilmiş bulunmaktadır.

Tasarruf sahiplerimizin ve kamuoyunun bilgisine sunarız.

Documents Regarding Merger

Appendix: 1	Duyuru Metni .pdf - Announcement Text
Appendix: 2	Birleşme Sözleşmesi .pdf - Merger Contract
Appendix: 3	Besiktas Gayrimenkul Değerleme Raporu.pdf - Appraisal Reports
Appendix: 4	Birleşme Sonrası Finansallar 30.06.2016 .pdf - Estimated Opening Balance Sheet
Appendix: 5	Arstate Turizm Finansal Tablolar 30.06.2016.pdf - Other
Appendix: 6	Özak GYO Solo Finansal Tablolar 30.06.2016.pdf - Other
Appendix: 7	Özak GYO Konsolide Finansal Tablolar 30.06.2016 .pdf - Other
Appendix: 8	ArstateA.S.FinansalTablo31122013VUKagore.pdf - Other
Appendix: 9	ArstateA.S.FinansalTablo31122014VUKagore.pdf - Other
Appendix: 10	ArstateA.S.FinansalTablo31122015VUKagore.pdf - Other

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.