

# DENİZ FAKTORİNG A.Ş.

## Notification Regarding Issue of Capital Market Instrument

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Summary Info	Borçlanma Aracı İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	DENFA

Board Decision Date	06.06.2016
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## Related Issue Limit Info

Currency Unit	TRY
Limit	367.000.000
Issue Limit Security Type	Dept Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	10.03.2017
Maturity (Day)	130
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	10,75
Interest Rate - Yearly Compound (%)	11,13
Sale Type	Sale To Qualified Investor
ISIN Code	TRFDZFK31711
Title Of Intermediary Brokerage House	DENİZ YATIRIM MENKUL KIYMETLER A.Ş.
Maturity Starting Date	31.10.2016
Nominal Value of Capital Market Instrument Sold	65.000.000
Coupon Number	0
Guaranty And Warrant Regarding Issue (If Available)	Şirketimiz, 65.000.000 -TL nominal değerli 130 gün vadeli, 10.03.2017 itfa tarihli TRFDZFK31711 ISIN kodlu bononun nitelikli yatırımcılara satışını 31.10.2016 tarihinde tamamlamıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.