



KAMUYU AYDINLATMA PLATFORMU

ÇİMENTAŞ İZMİR ÇİMENTO FABRİKASI T.A.Ş.
Financial Report
Consolidated
2016 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2016	Previous Period 31.12.2015
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	6	30.701	81.373
Trade Receivables		231.319	194.266
Trade Receivables Due From Related Parties	5.1	1.251	16
Trade Receivables Due From Unrelated Parties	8.1	230.068	194.250
Other Receivables		39.229	18.925
Other Receivables Due From Related Parties	5.1	33.314	13.164
Other Receivables Due From Unrelated Parties		5.915	5.761
Inventories	9	105.711	120.055
Prepayments		7.532	6.299
Current Tax Assets	21	44	98
Other current assets		731	802
SUB-TOTAL		415.267	421.818
Total current assets		415.267	421.818
NON-CURRENT ASSETS			
Other Receivables		1.641	2.380
Other Receivables Due From Unrelated Parties		1.641	2.380
Investment property		258.384	276.419
Property, plant and equipment	10	561.374	590.403
Intangible assets and goodwill		195.189	199.008
Goodwill	12	184.337	185.440
Other intangible assets	11	10.852	13.568
Prepayments		534	1.614
Deferred Tax Asset	21	32.903	25.179
Other Non-current Assets		22.039	22.806
Total non-current assets		1.072.064	1.117.809
Total assets		1.487.331	1.539.627
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	7	16.206	22.418
Trade Payables		124.084	165.704
Trade Payables to Related Parties	5.1	30.593	31.709
Trade Payables to Unrelated Parties	8.2	93.491	133.995
Employee Benefit Obligations		5.005	4.857
Other Payables		8.919	24.458
Other Payables to Related Parties	5.1	8.310	23.968
Other Payables to Unrelated Parties		609	490
Deferred Income		5.837	4.119
Current tax liabilities, current	21	6.882	5.548
Current provisions		4.924	11.143
Current provisions for employee benefits		1.436	1.473
Other current provisions		3.488	9.670
Other Current Liabilities		4.619	7.932
SUB-TOTAL		176.476	246.179
Total current liabilities		176.476	246.179
NON-CURRENT LIABILITIES			
Long Term Borrowings	7	211	312
Deferred Income		342	728
Non-current provisions		41.296	43.099
Non-current provisions for employee benefits	14.1	19.890	20.607
Other non-current provisions		21.406	22.492
Deferred Tax Liabilities	21	41.286	44.261
Other non-current liabilities		5.588	5.886
Total non-current liabilities		88.723	94.286
Total liabilities		265.199	340.465
EQUITY			
Equity attributable to owners of parent		1.025.736	992.593
Issued capital	16	87.112	87.112

Inflation Adjustments on Capital	16	20.069	20.069
Capital Adjustments due to Cross-Ownership (-)	16	-3.381	-3.381
Share Premium (Discount)	16	161.554	161.554
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		93.264	96.892
Gains (Losses) on Revaluation and Remeasurement	16	93.264	96.892
Increases (Decreases) on Revaluation of Property, Plant and Equipment	16	106.483	110.111
Gains (Losses) on Remeasurements of Defined Benefit Plans	16	-12.642	-12.642
Other Revaluation Increases (Decreases)	16	-577	-577
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		4.594	4.791
Exchange Differences on Translation		4.594	4.791
Restricted Reserves Appropriated From Profits		41.566	70.372
Prior Years' Profits or Losses		587.618	481.952
Current Period Net Profit Or Loss		33.340	73.232
Non-controlling interests		196.396	206.569
Total equity		1.222.132	1.199.162
Total Liabilities and Equity		1.487.331	1.539.627

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2016 - 30.09.2016	Previous Period 01.01.2015 - 30.09.2015	Current Period 3 Months 01.07.2016 - 30.09.2016	Previous Period 3 Months 01.07.2015 - 30.09.2015
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	17	598.063	548.455	188.045	190.445
Cost of sales	17	-476.255	-424.653	-150.402	-149.010
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS	17	121.808	123.802	37.643	41.435
GROSS PROFIT (LOSS)	17	121.808	123.802	37.643	41.435
General Administrative Expenses	18	-75.635	-66.333	-24.200	-20.827
Marketing Expenses		-14.845	-14.103	-4.329	-4.234
Other Income from Operating Activities	19.1	9.228	7.961	2.250	1.906
Other Expenses from Operating Activities	19.2	-8.587	-9.729	-3.649	-6.253
PROFIT (LOSS) FROM OPERATING ACTIVITIES		31.969	41.598	7.715	12.027
Investment Activity Income		3.187	612	3.159	184
Share of Profit (Loss) from Investments Accounted for Using Equity Method		-275	-469	-105	-158
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		34.881	41.741	10.769	12.053
Finance income	20.1	5.036	11.275	224	4.568
Finance costs	20.2	-8.580	-15.204	-1.553	-7.101
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		31.337	37.812	9.440	9.520
Tax (Expense) Income, Continuing Operations		-7.968	-12.572	-1.510	-3.333
Current Period Tax (Expense) Income	21	-18.960	-15.180	-6.879	-3.951
Deferred Tax (Expense) Income	21	10.992	2.608	5.369	618
PROFIT (LOSS) FROM CONTINUING OPERATIONS		23.369	25.240	7.930	6.187
PROFIT (LOSS)		23.369	25.240	7.930	6.187
Profit (loss), attributable to [abstract]					
Non-controlling Interests		-9.971	-6.214	-3.515	-734
Owners of Parent		33.340	31.454	11.445	6.921
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
<i>Adi ve Seyreltilmiş Pay Başına Kazanç TL</i>	22	0,38530000	0,36350000	0,13230000	0,08000000
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0	0	0	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		-399	851	1.442	82
Exchange Differences on Translation		-399	851	1.442	82
OTHER COMPREHENSIVE INCOME (LOSS)		-399	851	1.442	82
TOTAL COMPREHENSIVE INCOME (LOSS)		22.970	26.091	9.372	6.269
Total Comprehensive Income Attributable to					
Non-controlling Interests		-10.173	-6.266	-2.965	-687
Owners of Parent		33.143	32.357	12.337	6.956

Statement of cash flows (Indirect Method)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2016 - 30.09.2016	Previous Period 01.01.2015 - 30.09.2015
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES			
Profit (Loss)		23.369	25.240
Profit (Loss) from Continuing Operations		23.369	25.240
Adjustments to Reconcile Profit (Loss)			
Adjustments for depreciation and amortisation expense	10, 11	47.565	46.793
Adjustments for Impairment Loss (Reversal of Impairment Loss)		2.518	705
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables	8.1	166	705
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories	9	2.352	0
Adjustments for provisions		4.600	4.800
Adjustments for (Reversal of) Provisions Related with Employee Benefits	14.1	1.861	1.502
Adjustments for (Reversal of) Other Provisions		2.739	3.298
Adjustments for Interest (Income) Expenses		-617	661
Adjustments for unrealised foreign exchange losses (gains)		3.016	1.435
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method		275	469
Adjustments for Tax (Income) Expenses	21	7.968	12.572
Adjustments for losses (gains) on disposal of non-current assets		-3.187	-612
Other adjustments to reconcile profit (loss)	19.1	-3.216	0
Changes in Working Capital			
Adjustments for decrease (increase) in trade accounts receivable		-35.514	-36.261
Decrease (Increase) in Trade Accounts Receivables from Related Parties		-1.235	1.021
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-34.279	-37.282
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		585	2.896
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		585	2.896
Adjustments for decrease (increase) in inventories		16.985	-18.465
Adjustments for increase (decrease) in trade accounts payable		-39.845	-1.716
Increase (Decrease) in Trade Accounts Payables to Related Parties		810	13.620
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		-40.655	-15.336
Adjustments for increase (decrease) in other operating payables		119	6.963
Increase (Decrease) in Other Operating Payables to Unrelated Parties		119	6.963
Other Adjustments for Other Increase (Decrease) in Working Capital		-11.219	-4.180
Decrease (Increase) in Other Assets Related with Operations		691	-2.590
Increase (Decrease) in Other Payables Related with Operations		-11.910	-1.590
Cash Flows from (used in) Operations			
Payments Related with Provisions for Employee Benefits	14.1	-3.273	-3.859
Income taxes refund (paid)	21	-17.574	-17.188
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES			
Proceeds from sales of property, plant, equipment and intangible assets		76	2.026
Purchase of Property, Plant, Equipment and Intangible Assets	10, 11	-24.960	-36.823
Cash Inflows from Sale of Investment Property		40	0
Cash advances and loans made to other parties		-209	-1.037
Cash Advances and Loans Made to Related Parties		-209	-1.037
Interest received		1.155	939
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES			
Proceeds from borrowings		17.346	73.644
Repayments of borrowings		-22.973	-80.204
Increase in Other Payables to Related Parties		0	7.242
Decrease in Other Payables to Related Parties		-15.658	0
Interest paid		-1.131	-754
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES			
		-53.759	-14.714
Effect of exchange rate changes on cash and cash equivalents		3.087	-11.805

Net increase (decrease) in cash and cash equivalents		-50.672	-26.519
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	6	81.373	68.779
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	6	30.701	42.260

