

**TEMAPOL POLİMER PLASTİK VE İNŞAAT SANAYİ TİCARET  
A.Ş.  
Financial Report  
Consolidated  
2016 - 3. 3 Monthly Notification**

**General Information About Financial Statements**

# Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2016	Previous Period 31.12.2015
<b>Statement of Financial Position (Balance Sheet)</b>			
<b>Assets [abstract]</b>			
<b>CURRENT ASSETS</b>			
Cash and cash equivalents	6	573.182	806.385
Trade Receivables		38.643.305	33.221.858
Trade Receivables Due From Unrelated Parties	9	38.643.305	33.221.858
Inventories	12	11.172.149	10.349.067
Prepayments		479.124	576.175
Prepayments to Unrelated Parties	13	479.124	576.175
Other current assets		99.876	352.260
Other Current Assets Due From Unrelated Parties	24	99.876	352.260
<b>SUB-TOTAL</b>		<b>50.967.636</b>	<b>45.305.745</b>
<b>Total current assets</b>		<b>50.967.636</b>	<b>45.305.745</b>
<b>NON-CURRENT ASSETS</b>			
Property, plant and equipment		12.981.024	6.923.112
Buildings	17	235.823	239.652
Machinery And Equipments	17	7.658.190	3.386.591
Vehicles	17	156.819	230.000
Fixtures and fittings	17	152.886	139.544
Leasehold Improvements	17	128.026	65.921
Construction in Progress	17	764.799	51.178
Other property, plant and equipment	17	3.884.481	2.810.226
Intangible assets and goodwill		2.786.700	2.773.261
Goodwill	19	2.750.000	2.750.000
Computer Softwares	18	36.700	23.261
Deferred Tax Asset	33	173.179	0
<b>Total non-current assets</b>		<b>15.940.903</b>	<b>9.696.373</b>
<b>Total assets</b>		<b>66.908.539</b>	<b>55.002.118</b>
<b>LIABILITIES AND EQUITY</b>			
<b>CURRENT LIABILITIES</b>			
Current Borrowings		13.308.217	13.328.159
Current Borrowings From Related Parties		0	0
Current Borrowings From Unrelated Parties		13.308.217	13.328.159
Bank Loans		13.308.217	13.328.159
Current Portion of Non-current Borrowings		5.351.608	2.843.058
Current Portion of Non-current Borrowings from Unrelated Parties		5.351.608	2.843.058
Bank Loans	8	4.572.482	2.777.185
Leasing Debts	8	779.126	65.873
Trade Payables		22.347.284	14.959.643
Trade Payables to Unrelated Parties	9	22.347.284	14.959.643
Employee Benefit Obligations	11	270.803	170.313
Deferred Income		1.525.632	567.834
Deferred Income from Unrelated Parties	10	1.525.632	567.834
Current tax liabilities, current	33	49.174	355.238
Other Current Liabilities		200.310	178.065
Other Current Liabilities to Unrelated Parties	24	200.310	178.065
<b>SUB-TOTAL</b>		<b>43.053.028</b>	<b>32.402.310</b>
<b>Total current liabilities</b>		<b>43.053.028</b>	<b>32.402.310</b>
<b>NON-CURRENT LIABILITIES</b>			
Long Term Borrowings		3.807.251	3.845.344
Long Term Borrowings From Unrelated Parties		3.807.251	3.845.344
Bank Loans	8	550.270	3.569.449
Leasing Debts	8	3.256.981	275.895
Non-current provisions		321.710	245.029
Non-current provisions for employee benefits	22	321.710	245.029
Deferred Tax Liabilities	33	0	21.701
<b>Total non-current liabilities</b>		<b>4.128.961</b>	<b>4.112.074</b>
<b>Total liabilities</b>		<b>47.181.989</b>	<b>36.514.384</b>
<b>EQUITY</b>			

Equity attributable to owners of parent		18.384.052	17.099.305
Issued capital	25	14.175.000	14.175.000
Restricted Reserves Appropriated From Profits		302.245	173.123
Legal Reserves	25	302.245	173.123
Prior Years' Profits or Losses	25	2.622.060	682.592
Current Period Net Profit Or Loss	34	1.284.747	2.068.590
Non-controlling interests		1.342.498	1.388.429
Total equity		19.726.550	18.487.734
Total Liabilities and Equity		66.908.539	55.002.118

# Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2016 - 30.09.2016	Previous Period 01.01.2015 - 30.09.2015	Current Period 3 Months 01.07.2016 - 30.09.2016	Previous Period 3 Months 01.07.2015 - 30.09.2015
<b>Statement of Profit or Loss and Other Comprehensive Income</b>					
<b>PROFIT (LOSS)</b>					
Revenue	26	38.438.633	34.073.696	12.178.486	12.047.641
Cost of sales	26	-31.716.953	-26.920.342	-10.126.781	-9.404.096
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		6.721.680	7.153.354	2.051.705	2.643.545
GROSS PROFIT (LOSS)		6.721.680	7.153.354	2.051.705	2.643.545
General Administrative Expenses	27	-1.322.609	-1.093.297	-416.164	-392.317
Marketing Expenses	27	-1.773.024	-1.063.062	-678.629	-365.388
Other Income from Operating Activities	29	225.474	236.578	109.237	66.844
Other Expenses from Operating Activities	29	-139.619	-494.139	-10.953	-262.421
PROFIT (LOSS) FROM OPERATING ACTIVITIES		3.711.902	4.739.434	1.055.196	1.690.263
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		3.711.902	4.739.434	1.055.196	1.690.263
Finance income	30	1.545.794	1.641.327	63.092	433.489
Finance costs	31	-3.838.322	-5.670.894	-1.230.952	-2.774.710
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		1.419.374	709.867	-112.664	-650.958
Tax (Expense) Income, Continuing Operations		-196.302	-263.775	16.716	37.695
Current Period Tax (Expense) Income	33	-391.181	-300.012	-14.725	71.243
Deferred Tax (Expense) Income	33	194.879	36.237	31.441	-33.548
PROFIT (LOSS) FROM CONTINUING OPERATIONS		1.223.072	446.092	-95.948	-613.263
PROFIT (LOSS)		1.223.072	446.092	-95.948	-613.263
<b>Profit (loss), attributable to [abstract]</b>					
Non-controlling Interests		-61.675	126.210	-14.743	-5.847
Owners of Parent	34	1.284.747	319.882	-81.205	-607.416
<b>Earnings per share [abstract]</b>					
<b>Earnings per share [line items]</b>					
<b>Basic earnings per share</b>					
<b>Diluted Earnings Per Share</b>					
<b>OTHER COMPREHENSIVE INCOME</b>					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0			
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0			
OTHER COMPREHENSIVE INCOME (LOSS)		0			
TOTAL COMPREHENSIVE INCOME (LOSS)		1.223.072	446.092	-95.948	-613.263
<b>Total Comprehensive Income Attributable to</b>					
Non-controlling Interests		-61.675	126.210	-14.743	-5.847
Owners of Parent		1.284.747	319.882	-81.205	-607.416

# Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2016 - 30.09.2016	Previous Period 01.01.2015 - 30.09.2015
<b>Statement of cash flows (Indirect Method)</b>			
<b>CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES</b>		<b>4.123.425</b>	<b>-8.900.830</b>
Profit (Loss)		1.223.072	446.092
<b>Adjustments to Reconcile Profit (Loss)</b>		<b>1.111.695</b>	<b>986.699</b>
Adjustments for depreciation and amortisation expense	17-18	863.817	371.828
Adjustments for Impairment Loss (Reversal of Impairment Loss)		78.946	281.777
Adjustments for Impairment Loss (Reversal of Impairment Loss ) of Receivables	9	78.946	281.777
Adjustments for provisions		76.682	74.467
Adjustments for (Reversal of) Provisions Related with Employee Benefits	22	76.682	74.467
Adjustments for Interest (Income) Expenses		-102.629	222.390
Deferred Financial Expense from Credit Purchases	30	-53.145	-17.929
Unearned Financial Income from Credit Sales	30	-49.484	240.319
Adjustments for Tax (Income) Expenses	34	194.879	36.237
<b>Changes in Working Capital</b>		<b>1.788.658</b>	<b>-10.333.621</b>
Adjustments for decrease (increase) in trade accounts receivable		-5.421.447	-6.591.924
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-5.421.447	-6.591.924
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		349.435	-302.052
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		349.435	-302.052
Adjustments for decrease (increase) in inventories		-823.082	-3.354.633
Adjustments for increase (decrease) in trade accounts payable		7.387.641	-195.836
Increase (Decrease) in Trade Accounts Payables to Related Parties		0	379.960
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		7.387.641	-575.796
Adjustments for increase (decrease) in other operating payables		296.111	110.824
Increase (Decrease) in Other Operating Payables to Unrelated Parties		296.111	110.824
<b>Cash Flows from (used in) Operations</b>		<b>4.123.425</b>	<b>-8.900.830</b>
<b>CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES</b>		<b>-6.807.143</b>	<b>-135.277</b>
Purchase of Property, Plant, Equipment and Intangible Assets		-6.807.143	-135.277
Purchase of property, plant and equipment	17	-6.807.143	-135.277
<b>CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES</b>		<b>2.450.516</b>	<b>8.934.312</b>
Proceeds from borrowings		2.450.516	8.934.312
Proceeds from Loans	8	2.450.516	8.934.312
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-233.202	-101.795
Net increase (decrease) in cash and cash equivalents		-233.202	-101.795
<b>CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD</b>		<b>806.385</b>	<b>669.317</b>
<b>CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD</b>	6	<b>573.183</b>	<b>567.522</b>

Previous Period 01.01.2015 - 30.09.2015	Statement of changes in equity [abstract]																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
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