

# ŞEKER FAKTORİNG A.Ş.

## Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Şirketimizce ihraç edilen 364 gün vadeli TRFSKFH21718 ISIN kodlu bononun 4. kupon faiz oranı.
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	Düzeltilme değildir. Şirketimizce ihraç edilen 364 gün vadeli TRFSKFH21718 ISIN kodlu bononun 4. kupon faiz oranı bildirimidir.

Board Decision Date	18.09.2015
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## Related Issue Limit Info

Currency Unit	TRY
Limit	100.000.000
Issue Limit Security Type	Dept Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Intended Nominal Amount	50.000.000
Type	Bill
Maturity Date	17.02.2017
Maturity (Day)	364
Interest Rate Type	Floating Rate
Interest Rate - Yearly Simple (%)	14,24
Interest Rate - Yearly Compound (%)	15,02
Sale Type	Public Offering
ISIN Code	TRFSKFH21718
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	15.02.2016
Ending Date of Sale	17.02.2016
Maturity Starting Date	19.02.2016
Nominal Value of Capital Market Instrument Sold	13.318.200
Coupon Number	4
Currency Unit	TRY

### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	20.05.2016	18.05.2016	20.05.2016	3,55	472.796,1		Yes
2	19.08.2016	18.08.2016	19.08.2016	3,23	430.177,83		Yes
3	18.11.2016	17.11.2016	18.11.2016	3,06			
4	17.02.2017	16.02.2017	17.02.2017	3,3			
Principal/Maturity Date Payment Amount	17.02.2017	16.02.2017	17.02.2017				

### Additional Explanations

Şirketimizce ihraç edilen 364 gün vadeli TRFSKFH21718 ISIN kodlu bononun 4. kupon faiz oranı %3,30 olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.