



KAMUYU AYDINLATMA PLATFORMU

AKİŞ GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş. **Notification Regarding Merger**

Notification Regarding Merger

Summary Info	Şirketimizin Saf GYO A.Ş ile birleşmesine ilişkin İnceleme Hakkı Duyurusu dökümanları hakkında /2
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	SAFGY

Board Decision Date	08.09.2016
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	30.06.2016
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
SAF GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş.	Trading On The Stock Exchange	0,32323	B	Bearer

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TREAIGY00025	19.422.648,65			19.422.648,65	
B Grubu, AKSGY, TREAIGY00017	180.577.351,35	230.091.850		410.669.201,35	B Grubu, AKSGY, TREAIGY00017

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	200.000.000 TL	230.091.850 TL	0 TL	430.091.850 TL

Capital Market Board Application Date Regarding Merger	28.09.2016
Capital Market Board Application Result Regarding Merger	APPROVAL
Capital Market Board Approval Date Regarding Merger	15.11.2016

Additional Explanations

Şirketimizin Saf GYO A.Ş. ile birleşmesine ilişkin açıkladığımız Birleşme İşlemi İnceleme Hakkı Duyurumuzda bahsi geçen son üç yıllık Finansal Raporlar ve Haziran ve Eylül 2016 Dönemine ait Finansal Raporlar ektedir.

Diğer bilgi ve dökümanlar www.akisgyo.com şirket Kurumsal internet adresimizin Yatırımcı İlişkileri bölümü, İnceleme Hakkı Duyuru Evrakları başlığı altında Pay Sahiplerimizin bilgisine sunulmuştur.

Saygılarımızla,

Akiş Gayrimenkul Yatırım Ortaklığı A.Ş.

Documents Regarding Merger

Appendix: 1	2013 Yılı Finansal Tablo ve Dipnotlar.pdf - Other
Appendix: 2	2014 Yılı Konsolide Mali Tablo ve Dipnotlar.pdf - Other
Appendix: 3	2015 Yılı Konsolide Mali Tablo ve Dipnotlar.pdf - Other
Appendix: 4	2016 Haziran Konsolide Mali Tablo ve Dipnotlar.pdf - Other
Appendix: 5	2016 Eylül Konsolide Mali Tablo ve Dipnotlar.pdf - Other

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.