



**KAMUYU AYDINLATMA PLATFORMU**

# **TORUNLAR GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş. Notification Regarding Merger**

# Notification Regarding Merger

<b>Summary Info</b>	TRN Alışveriş Merkezleri Yatırım ve Yönetim Anonim Şirketi ile birleşme hakkında.
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Related Companies</b>	TRGYO

<b>Board Decision Date</b>	27.09.2016
<b>Merger Model</b>	Merger Through Acquisition
<b>Date Of Financial Statements Base To Merger</b>	30.06.2016
<b>Currency Unit</b>	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
TRN Alışveriş Merkezleri Yatırım ve Yönetim Anonim Şirketi	Not Trading On The Stock Exchange			

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TRETRGY00026	100.235.491,071			100.235.491,071	
B Grubu, İşlem Görmüyor, TRETRGY00034	100.235.491,071			100.235.491,071	
<b>C Grubu, TRGYO, TRETRGY00018</b>	<b>299.529.017,858</b>			<b>299.529.017,858</b>	

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
<b>TOTAL</b>	500.000.000 TL	0 TL	0 TL	500.000.000 TL

<b>Capital Market Board Application Date Regarding Merger</b>	14.11.2016
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## Additional Explanations

TRN Alışveriş Merkezleri Yatırım ve Yönetim Anonim Şirketi'nin aktifinde kayıtlı gayrimenkullere ilişkin 15.12.2016 Tarihli değerlendirme raporları ekte yer almaktadır.

## Documents Regarding Merger

<b>Appendix: 1</b>	Torunlar GYO 30.06.2016 Konsolide Finansal Tablolar.pdf - Other
<b>Appendix: 2</b>	TRN 30.06.2016 Finansal Tablolar.pdf - Other
<b>Appendix: 3</b>	Taslak Duyuru Metni.pdf - Announcement Text
<b>Appendix: 4</b>	Taslak Birleşme Sözleşmesi.pdf - Merger Contract
<b>Appendix: 5</b>	Uzman Kuruluş Raporu.pdf - Expert Institution Report
<b>Appendix: 6</b>	Birleşme Sonrası Tahmini Bilanço.pdf - Estimated Opening Balance Sheet
<b>Appendix: 7</b>	Taslak Birleşme Raporu.pdf - Merger Report
<b>Appendix: 8</b>	Esas sözleşme tadil tasarısı.pdf - Other
<b>Appendix: 9</b>	Yeni Pay Alma Hakkının Kısıtlanması.pdf - Other
<b>Appendix: 10</b>	ANTALYA İLİ-KEPEZ İLÇESİ ARSALAR 15 12 2016 TARİHLİ DEĞERLEME RAPORU.pdf - Other
<b>Appendix: 11</b>	DEEPO AVM İLE MALL OF ANTALYA AVM PROJESİ 15 12 2016 TARİHLİ DEĞERLEME RAPORU.pdf - Other

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.