

ŞEKER FAKTORİNG A.Ş. Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	Borçlanma Aracı İhracı
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	Borçlanma aracı ihracı başvurumuzun SPK tarafından onaylanması.

Authorized Member Decision Date	10.01.2017
Issue Limit	95.000.000
Currency Unit	TRY
Issue Limit Security Type	Dept Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	22.12.2016
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	26.01.2017
Issue Date Of Prospectus	31.01.2017

Additional Explanations

Şeker Faktoring A.Ş. olarak olarak 95.000.000 TL nominal tutarlı borçlanma aracı başvurumuz Kurul tarafından 26.01.2017 tarihinde onaylanmıştır. Onaylanan 95.000.000 TL nominal tutarlı borçlanma araçlarının 53.000.000 TL nominal tutarlı kısmının 02-03 Şubat 2017 tarihlerinde 50.000.000.-TL nominal tutarlı 175 gün vadeli iskontolu bono ve 3.000.000.-TL nominal tutarlı 546 gün vadeli 91 günde bir kupon ödemeli tahvil olmak üzere halka arz edilmesi planlanmaktadır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.