



KAMUYU AYDINLATMA PLATFORMU

İŞ GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş.

Notification Regarding Merger

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Summary Info	Şirketimizin TSKB Gayrimenkul Yatırım Ortaklığı A.Ş. ile birleşmesi işlemine ilişkin Duyuru Metni Taslağı hakkında
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	TSGYO

Board Decision Date	18.04.2017
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	31.12.2016
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
TSKB GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş.	Trading On The Stock Exchange	0,31512588	B	Registered

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TREISGY00019	1.305.357,105			1.305.357,105	
B Grubu, ISGYO, TRAISGYO91Q3	912.444.642,895	47.268.883		959.713.525,895	B Grubu, ISGYO, TRAISGYO91Q3

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	913.750.000 TL	47.268.883 TL	0 TL	961.018.883 TL

Additional Explanations

İlgili mevzuat hükümleri çerçevesinde, TSKB Gayrimenkul Yatırım Ortaklığı A.Ş.'nin tüm aktif ve pasif malvarlığı unsurlarının bir bütün halinde Şirketimiz tarafından devralınması suretiyle TSKB Gayrimenkul Yatırım Ortaklığı A.Ş. ile Şirketimiz bünyesinde birleşmesi işlemine ilişkin olarak, II-23.2 sayılı Birleşme ve Bölünme Tebliği uyarınca Sermaye Piyasası Kurulu'na başvuru yapılmak üzere hazırlanan ve imzalanan Duyuru Metni Taslağı ekte yer almaktadır.

Documents Regarding Merger

Appendix: 1	UZMAN KURULUŞ RAPORU 13.06.2017.pdf - Expert Institution Report
Appendix: 2	Birleşme Raporu.pdf - Merger Report
Appendix: 3	Birleşme Sözleşmesi.pdf - Merger Contract

Appendix: 4

Ana Sözleşme Tadil Metni.pdf - Other

Appendix: 5

Duyuru Metni Taslağı.pdf - Announcement Text

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.