



KAMUYU AYDINLATMA PLATFORMU

UZERTAŞ BOYA SANAYİ TİCARET VE YATIRIM A.Ş.
Financial Report
Unconsolidated
2017 - 2. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.06.2017	Previous Period 31.12.2016
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	5	318.596	548.804
Trade Receivables		1.274.055	843.149
Trade Receivables Due From Unrelated Parties	9	1.274.055	843.149
Inventories	11	1.069.114	790.863
Prepayments		105.619	59.021
Prepayments to Unrelated Parties	12	105.619	59.021
Current Tax Assets	18	357	2.133
Other current assets	19	230.266	120.961
SUB-TOTAL		2.998.007	2.364.931
Total current assets		2.998.007	2.364.931
NON-CURRENT ASSETS			
Financial Investments		3.001	3.001
Financial Assets Available-for-Sale	6	3.001	3.001
Other Receivables		118	118
Other Receivables Due From Unrelated Parties	10	118	118
Investments accounted for using equity method	7	3.428.103	3.430.951
Investment property	13	3.784.000	3.784.000
Property, plant and equipment	14	563.148	128.794
Machinery And Equipments	14	34.536	40.079
Vehicles	14	466.159	20.363
Fixtures and fittings	14	62.453	68.352
Leasehold Improvements	14	0	0
Intangible assets and goodwill	15	6.111	8.868
Other Rights	15	6.111	8.868
Deferred Tax Asset	27	67.780	84.278
Total non-current assets		7.852.261	7.440.010
Total assets		10.850.268	9.804.941
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		1.922	14.874
Current Borrowings From Unrelated Parties		1.922	14.874
Bank Loans	8	1.922	14.874
Current Portion of Non-current Borrowings		194.702	759.977
Current Portion of Non-current Borrowings from Unrelated Parties		194.702	759.977
Bank Loans	8	194.702	759.977
Trade Payables		989.819	663.100
Trade Payables to Related Parties	9-29	669.830	574.674
Trade Payables to Unrelated Parties	9	319.989	88.426
Employee Benefit Obligations	17	42.880	33.433
Other Payables		8.052.068	5.864.343
Other Payables to Related Parties	10-29	8.052.068	5.787.184
Other Payables to Unrelated Parties	10	0	77.159
Deferred Income		18.241	3.348
Deferred Income from Unrelated Parties	12	18.241	3.348
SUB-TOTAL		9.299.632	7.339.075
Total current liabilities		9.299.632	7.339.075
NON-CURRENT LIABILITIES			
Employee Benefit Obligations	17	298.170	315.086
Deferred Tax Liabilities	27	695.127	710.741
Total non-current liabilities		993.297	1.025.827
Total liabilities		10.292.929	8.364.902
EQUITY			
Equity attributable to owners of parent		557.339	1.440.039
Issued capital	20	4.950.000	4.950.000
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		1.945.064	1.952.628

Gains (Losses) on Revaluation and Remeasurement		1.945.064	1.952.628
Increases (Decreases) on Revaluation of Property, Plant and Equipment	20	2.032.008	2.032.008
Gains (Losses) on Remeasurements of Defined Benefit Plans	20	-86.944	-79.380
Restricted Reserves Appropriated From Profits		37.868	37.868
Legal Reserves	20	37.868	37.868
Prior Years' Profits or Losses	20	-5.500.457	-5.013.295
Current Period Net Profit Or Loss	28	-875.136	-487.162
Total equity		557.339	1.440.039
Total Liabilities and Equity		10.850.268	9.804.941

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2017 - 30.06.2017	Previous Period 01.01.2016 - 30.06.2016	Current Period 3 Months 01.04.2017 - 30.06.2017	Previous Period 3 Months 01.04.2016 - 30.06.2016
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	21	1.072.391	1.489.625		
Cost of sales	21	-796.350	-985.289		
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		276.041	504.336		
GROSS PROFIT (LOSS)		276.041	504.336		
General Administrative Expenses	22	-720.914	-573.630		
Marketing Expenses	22	-598.768	-292.795		
Other Income from Operating Activities	24	123.843	65.588		
Other Expenses from Operating Activities	24	-2.518	-2.151		
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-922.316	-298.652		
Investment Activity Income	25	20.003	7.591		
Share of Profit (Loss) from Investments Accounted for Using Equity Method	7	-2.848	-4.564		
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-905.161	-295.625	0	
Finance income	26	163.673	29.180		
Finance costs	26	-130.873	-95.126		
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-872.361	-361.571	0	
Tax (Expense) Income, Continuing Operations		-2.775	2.584		
Deferred Tax (Expense) Income	27	-2.775	2.584		
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-875.136	-358.987	0	
PROFIT (LOSS)		-875.136	-358.987	0	
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0		
Owners of Parent	28	-875.136	-358.987		
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-7.564	-15.684		
Gains (Losses) on Remeasurements of Defined Benefit Plans	17	-9.455	-19.605		
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		1.891	3.921		
Deferred Tax (Expense) Income	27	1.891	3.921		
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0		
OTHER COMPREHENSIVE INCOME (LOSS)		-7.564	-15.684	0	
TOTAL COMPREHENSIVE INCOME (LOSS)		-882.700	-374.671	0	
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0		
Owners of Parent		-882.700	-374.671		

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

Statement of cash flows (Indirect Method)	Footnote Reference	Current Period	Previous Period
		01.01.2017 - 30.06.2017	01.01.2016 - 30.06.2016
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		855.037	62.999
Profit (Loss)		-875.136	-358.987
Profit (Loss) from Continuing Operations	28	-875.136	-358.987
Adjustments to Reconcile Profit (Loss)		123.520	141.498
Adjustments for depreciation and amortisation expense	14-15	75.502	23.319
Adjustments for provisions		17.283	40.016
Adjustments for (Reversal of) Provisions Related with Employee Benefits	17	17.283	40.016
Adjustments for Interest (Income) Expenses		25.112	75.553
Adjustments for Interest Income	26	-81	-7.591
Adjustments for interest expense	26	25.193	83.144
Adjustments for fair value losses (gains)		2.848	5.194
Adjustments for Fair Value Losses (Gains) of Financial Assets	7	2.848	5.194
Adjustments for Tax (Income) Expenses	27	2.775	-2.584
Changes in Working Capital		1.675.500	406.941
Adjustments for decrease (increase) in trade accounts receivable		-430.906	-1.455.614
Decrease (Increase) in Trade Accounts Receivables from Related Parties	9-29	0	-4.114
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	9	-430.906	-1.451.500
Adjustments for decrease (increase) in inventories	11	-278.251	544.209
Decrease (Increase) in Prepaid Expenses	12	-46.598	-33.309
Adjustments for increase (decrease) in trade accounts payable		326.719	123.191
Increase (Decrease) in Trade Accounts Payables to Related Parties	9-29	95.156	91.788
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	9	231.563	31.403
Increase (Decrease) in Employee Benefit Liabilities	17	-24.752	-19.688
Adjustments for increase (decrease) in other operating payables		2.187.725	1.073.142
Increase (Decrease) in Other Operating Payables to Related Parties	10-29	2.264.884	1.074.981
Increase (Decrease) in Other Operating Payables to Unrelated Parties	10	-77.159	-1.839
Increase (Decrease) in Deferred Income	12	14.893	6.412
Other Adjustments for Other Increase (Decrease) in Working Capital		-73.330	168.598
Decrease (Increase) in Other Assets Related with Operations	19	-109.305	137.288
Increase (Decrease) in Other Payables Related with Operations	19	35.975	31.310
Cash Flows from (used in) Operations		923.884	189.452
Interest paid	26	-25.193	-83.144
Payments Related with Provisions for Employee Benefits	17	-43.654	-43.309
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-507.018	6.391
Purchase of Property, Plant, Equipment and Intangible Assets		-507.099	-1.200
Purchase of property, plant and equipment	14	-507.099	-1.200
Interest received	25	81	7.591
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-578.227	-517.578
Repayments of borrowings		-578.227	-517.578
Loan Repayments	8	-578.227	-517.578
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-230.208	-448.188
Net increase (decrease) in cash and cash equivalents		-230.208	-448.188
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	5	548.804	1.310.770
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	5	318.596	862.582

