

ŞEKER FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	TRFSKFH81712 ISIN kodlu bononun itfa işlemi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	10.01.2017
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Related Issue Limit Info

Currency Unit	TRY
Limit	95.000.000
Issue Limit Security Type	Dept Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	50.000.000
Type	Bill
Maturity Date	01.08.2017
Maturity (Day)	175
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	13,25
Interest Rate - Yearly Compound (%)	13,71
Sale Type	Public Offering
ISIN Code	TRFSKFH81712
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	26.01.2017
Starting Date of Sale	02.02.2017
Ending Date of Sale	03.02.2017
Maturity Starting Date	07.02.2017
Nominal Value of Capital Market Instrument Sold	50.000.000
Issue Price	94.027
Coupon Number	0

Redemption Date	01.08.2017
Record Date	31.07.2017
Payment Date	01.08.2017
Principal/Maturity Date Payment Amount	50.000.000
Currency Unit	TRY
Was The Payment Made?	Yes

Additional Explanations

Şirketimiz tarafından ihraç edilen 175 gün vadeli, TRFSKFH81712 ISIN kodlu, 50.000.000,00 TL nominal değerli iskontolu bononun bugün itibarıyla vadesi gelmiş olup itfa işlemi gerçekleştirilmiştir.

Supplementary Documents

Appendix: 1	SEKFA_Satis Sonuçları.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.