



KAMUYU AYDINLATMA PLATFORMU

**TÜRKER PROJE GAYRİMENKUL VE YATIRIM GELİŞTİRME
A.Ş.
Financial Report
Unconsolidated
2017 - 2. 3 Monthly Notification**

General Information About Financial Statements



Independent Audit Company	MGI BAĞIMSIZ DENETİM S.M.M.M. A.Ş.
Audit Type	Limited
Audit Result	Positive

ARA DÖNEM FİNANSAL TABLOLARI HAKKINDA SINIRLI DENETİM RAPORU

Türker Proje Gayrimenkul ve Yatırım Geliştirme Anonim Şirketi Yönetim Kurulu'na

Giriş

Türker Proje Gayrimenkul ve Yatırım Geliştirme Anonim Şirketi'nin (Şirket) ekte yer alan 30 Haziran 2017 tarihli finansal durum tablosunun, aynı tarihte sona eren altı aylık döneme ait kar veya zarar ve diğer kapsamlı gelir tablosunun, özkaynak değişim tablosunun ve nakit akım tablosunun sınırlı denetimini yürütmüş bulunuyoruz. Şirket yönetimi, söz konusu ara dönem finansal bilgilerin Türkiye Muhasebe Standardı 34 "Ara Dönem Finansal Raporlama" Standardı'na ("TMS 34") uygun olarak hazırlanmasından ve sunumundan sorumludur. Sorumluluğumuz, yaptığımız sınırlı denetime dayanarak söz konusu ara dönem finansal bilgilere ilişkin bir sonuç bildirmektir.

Sınırlı Denetimin Kapsamı

Yaptığımız sınırlı denetim, Sınırlı Bağımsız Denetim Standardı (SBDS) 2410 "Ara Dönem Finansal Bilgilerin, İşletmenin Yıllık Finansal Tablolarının Bağımsız Denetimini Yürüten Denetçi Tarafından Sınırlı Bağımsız Denetimi"ne uygun olarak yürütülmüştür. Ara dönem finansal bilgilere ilişkin sınırlı denetim, başta finans ve muhasebe konularından sorumlu kişiler olmak üzere ilgili kişilerin sorgulanması ve analitik prosedürler ile diğer sınırlı denetim prosedürlerinin uygulanmasından oluşur. Ara dönem finansal bilgilerin sınırlı denetiminin kapsamı; Bağımsız Denetim Standartları'na uygun olarak yapılan ve amacı finansal tablolar hakkında bir görüş bildirmek olan bağımsız denetimin kapsamına kıyasla önemli ölçüde dardır. Sonuç olarak ara dönem finansal bilgilerin sınırlı denetimi, denetim şirketinin, bir bağımsız denetimde belirlenebilecek tüm önemli hususlara vakıf olabileceğine ilişkin bir güvence sağlamamaktadır. Bu sebeple, bir bağımsız denetim görüşü bildirmemekteyiz.

Sonuç

Sınırlı denetimimize göre ilişikteki ara dönem finansal bilgilerin, tüm önemli yönleriyle TMS 34 "Ara Dönem Finansal Raporlama" Standardı'na uygun olarak hazırlanmadığı kanaatine varmamıza sebep olacak herhangi bir husus dikkatimizi çekmemiştir.

ÖZCAN AKSU

Sorumlu Ortak Başdenetçi

(İstanbul, 8 Ağustos 2017)

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.06.2017	Previous Period 31.12.2016
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	6	13.916.210	14.001.207
Prepayments		20.038	2.297
Prepayments to Unrelated Parties	16	20.038	2.297
Current Tax Assets	25	128.285	2.999
Other current assets		31.214	16.049
Other Current Assets Due From Unrelated Parties	16	31.214	16.049
SUB-TOTAL		14.095.747	14.022.552
Total current assets		14.095.747	14.022.552
NON-CURRENT ASSETS			
Other Receivables		9.010	9.039
Other Receivables Due From Unrelated Parties	8	9.010	9.039
Investment property	9	161.191.000	161.191.000
Property, plant and equipment		17.056	15.836
Fixtures and fittings	10	17.056	15.836
Intangible assets and goodwill		2.601	3.119
Other Rights	11	2.601	3.119
Prepayments		1.097	351
Prepayments to Unrelated Parties	16	1.097	351
Total non-current assets		161.220.764	161.219.345
Total assets		175.316.511	175.241.897
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Trade Payables		20.913	9.391
Trade Payables to Unrelated Parties	7	20.913	9.391
Employee Benefit Obligations	15	4.791	0
Other Payables		26.256	29.225
Other Payables to Unrelated Parties	8	26.256	29.225
Current tax liabilities, current	25	14.620	0
SUB-TOTAL		66.580	38.616
Total current liabilities		66.580	38.616
NON-CURRENT LIABILITIES			
Employee Benefit Obligations	15	20.010	28.392
Deferred Tax Liabilities	25	31.275.299	31.275.742
Total non-current liabilities		31.295.309	31.304.134
Total liabilities		31.361.889	31.342.750
EQUITY			
Equity attributable to owners of parent		143.954.622	143.899.147
Issued capital	17	7.120.696	7.120.696
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		125.918.515	125.916.671
Gains (Losses) on Revaluation and Remeasurement		125.918.515	125.916.671
Gains (Losses) on Remeasurements of Defined Benefit Plans	15, 17	10.374	8.530
Other Revaluation Increases (Decreases)	17	125.908.141	125.908.141
Restricted Reserves Appropriated From Profits		583.775	0
Legal Reserves	17	583.775	0
Prior Years' Profits or Losses		10.278.005	10.551.936
Current Period Net Profit Or Loss	26	53.631	309.844
Total equity		143.954.622	143.899.147
Total Liabilities and Equity		175.316.511	175.241.897

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2017 - 30.06.2017	Previous Period 01.01.2016 - 30.06.2016	Current Period 3 Months 01.04.2017 - 30.06.2017	Previous Period 3 Months 01.04.2016 - 30.06.2016
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		0			
GROSS PROFIT (LOSS)		0			
General Administrative Expenses	19	-819.324	-998.373	-383.811	-690.868
Other Income from Operating Activities	21	44.362	89.543	21.666	29.273
Other Expenses from Operating Activities	21	-1.237	-2.243	-1.237	-2.243
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-776.199	-911.073	-363.382	-663.838
Investment Activity Expenses	22	0	-1.643.019	0	-1.643.019
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-776.199	-2.554.092	-363.382	-2.306.857
Finance income	23	845.115	3.717	456.684	3.717
Finance costs	23	-1.569	-982.628	-1.093	-797.434
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		67.347	-3.533.003	92.209	-3.100.574
Tax (Expense) Income, Continuing Operations		-13.716	706.470	-18.639	617.660
Current Period Tax (Expense) Income	25	-14.620	-2.781.059	6.328	-2.781.059
Deferred Tax (Expense) Income	25	904	3.487.529	-24.967	3.398.719
PROFIT (LOSS) FROM CONTINUING OPERATIONS		53.631	-2.826.533	73.570	-2.482.914
PROFIT (LOSS)		53.631	-2.826.533	73.570	-2.482.914
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0			
Owners of Parent		0			
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
<i>Hisse Başına Kazanç (Zarar)</i>	26	0,00007500	-0,00396900	0,00010300	-0,00348700
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		1.844	-1.629	-3.130	-1.629
Gains (Losses) on Remeasurements of Defined Benefit Plans	15	2.305	-2.036	-3.913	-2.036
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-461	407	783	407
Taxes Relating to Remeasurements of Defined Benefit Plans	15	-461	407	783	407
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0			
OTHER COMPREHENSIVE INCOME (LOSS)		1.844	-1.629	-3.130	-1.629
TOTAL COMPREHENSIVE INCOME (LOSS)		55.475	-2.828.162	70.440	-2.484.543
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		55.475	-2.828.162	70.440	-2.484.543

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period		Previous Period	
		01.01.2017 - 30.06.2017		01.01.2016 - 30.06.2016	
Statement of cash flows (Indirect Method)					
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES			-925.718		2.779.661
Profit (Loss)			53.631		-2.826.533
Profit (Loss) from Continuing Operations			53.631		-2.826.533
Adjustments to Reconcile Profit (Loss)			-815.479		1.515.886
Adjustments for depreciation and amortisation expense	10, 11		3.393		2.872
Adjustments for provisions			12.199		4.172
Adjustments for (Reversal of) Provisions Related with Employee Benefits	15		12.199		4.172
Adjustments for Interest (Income) Expenses			-844.816		379.573
Adjustments for Interest Income	23		-844.816		-3.717
Adjustments for interest expense	23		0		383.290
Adjustments for unrealised foreign exchange losses (gains)			29		192.720
Adjustments for Tax (Income) Expenses	25		13.716		-706.470
Adjustments for losses (gains) on disposal of non-current assets			0		1.643.019
Adjustments for Losses (Gains) Arised From Sale of Investment Property	22		0		1.643.019
Changes in Working Capital			-38.584		4.090.979
Adjustments for decrease (increase) in trade accounts receivable			0		-1.127
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	7		0		-1.127
Adjustments for Decrease (Increase) in Other Receivables Related with Operations			0		35
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	8		0		35
Decrease (Increase) in Prepaid Expenses	16		-18.487		893
Adjustments for increase (decrease) in trade accounts payable			11.522		-5.492
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	7		11.522		-5.492
Increase (Decrease) in Employee Benefit Liabilities	15		-13.485		0
Adjustments for increase (decrease) in other operating payables			-2.969		3.989.926
Increase (Decrease) in Other Operating Payables to Unrelated Parties	8		-2.969		3.989.926
Other Adjustments for Other Increase (Decrease) in Working Capital			-15.165		106.744
Decrease (Increase) in Other Assets Related with Operations	16		-15.165		106.744
Cash Flows from (used in) Operations			-800.432		2.780.332
Income taxes refund (paid)	25		-125.286		-671
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES			851.140		22.080.981
Purchase of Property, Plant, Equipment and Intangible Assets			-4.095		0
Purchase of property, plant and equipment	10, 11		-4.095		0
Cash Inflows from Sale of Investment Property	9, 22		0		22.080.981
Interest received			855.235		0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES			0		-4.505.113
Repayments of borrowings			0		-4.125.540
Loan Repayments			0		-4.125.540
Interest paid			0		-383.290
Interest Received			0		3.717
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES			-74.578		20.355.529
Effect of exchange rate changes on cash and cash equivalents			0		-192.720
Net increase (decrease) in cash and cash equivalents			-74.578		20.162.809
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	6		13.911.171		95.472
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	6		13.836.593		20.258.281

