

**TEMAPOL POLİMER PLASTİK VE İNŞAAT SANAYİ TİCARET  
A.Ş.  
Financial Report  
Consolidated  
2017 - 2. 3 Monthly Notification**

**General Information About Financial Statements**

Independent Audit Company	AKT BAĞIMSIZ DENETİM A.Ş.
Audit Type	Limited
Audit Result	Positive

## ARA DÖNEM FİNANSAL BİLGİLERE İLİŞKİN SINIRLI DENETİM RAPORU

### TEMAPOL POLİMER PLASTİK VE İNŞAAT SANAYİ TİCARET A.Ş.

Yönetim Kurulu'na

#### G i r i ŝ

Temapol Polimer Plastik Ve İnşaat Sanayi Ticaret A.Ş. ("Şirket") ve bağı ortaklıklarının (hep birlikte "Grup") 30 Haziran 2017 tarihli ilişikteki konsolide finansal durum tablosunun (konsolide bilanço) ve aynı tarihte sona eren altı aylık döneme ait ilgili konsolide kar veya zarar ve diğer kapsamlı gelir tablosu, konsolide özkaynaklar değişim tablosunun ve konsolide nakit akım tablosunun sınırlı denetimini yürütmüş bulunuyoruz. Grup yönetimi, söz konusu ara dönem konsolide finansal bilgilerin Türkiye Muhasebe Standardı 34'e ("TMS 34") "Ara Dönem Finansal Raporlama" uygun olarak hazırlanmasından ve gerçeğe uygun bir biçimde sunumundan sorumludur. Sorumluluğumuz, yaptığımız sınırlı denetime dayanarak söz konusu ara dönem konsolide finansal bilgilere ilişkin bir sonuç bildirmektir.

#### Sınırlı Denetimin Kapsamı

Yaptığımız sınırlı denetim, Sınırlı Bağımsız Denetim Standardı ("SBDS") 2410 "Ara Dönem Finansal Bilgilerin, İşletmenin Yıllık Finansal Tablolarının Bağımsız Denetimini Yürüten Denetçi Tarafından Sınırlı Bağımsız Denetimi"ne uygun olarak yürütülmüştür. Ara dönem konsolide finansal bilgilere ilişkin sınırlı denetim, başta finans ve muhasebe konularından sorumlu kişiler olmak üzere ilgili kişilerin sorgulanması ve analitik prosedürler ile diğer sınırlı denetim prosedürlerinin uygulanmasından oluşur. Ara dönem konsolide finansal bilgilerin sınırlı denetiminin kapsamı; Bağımsız Denetim Standartlarına uygun olarak yapılan ve amacı finansal tablolar hakkında bir görüş bildirmek olan bağımsız denetimin kapsamına kıyasla önemli ölçüde dardır. Sonuç olarak ara dönem konsolide finansal bilgilerin sınırlı denetimi, denetim şirketinin, bir bağımsız denetimde belirlenebilecek tüm önemli hususlara vakıf olabileceğine ilişkin bir güvence sağlamamaktadır. Bu sebeple, bir bağımsız denetim görüşü bildirmemekteyiz.

#### S o n u ç

Sınırlı denetimimize göre ilişikteki ara dönem konsolide finansal bilgilerin, tüm önemli yönleriyle, TMS 34'e uygun olarak hazırlanmadığı kanaatine varmamıza sebep olacak herhangi bir husus dikkatimizi çekmemiştir.

İstanbul , 18 Ağustos 2017

AKT BAĞIMSIZ DENETİM A.Ş.

Hızır TARAKÇI YMM

Sorumlu Denetçi

# Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.06.2017	Previous Period 31.12.2016
<b>Statement of Financial Position (Balance Sheet)</b>			
<b>Assets [abstract]</b>			
<b>CURRENT ASSETS</b>			
Cash and cash equivalents	6	786.587	757.444
Trade Receivables		43.172.445	42.786.346
Trade Receivables Due From Related Parties	35	7.148	1.542.682
Trade Receivables Due From Unrelated Parties	9	43.165.297	41.243.664
Inventories	12	12.488.848	11.403.150
Prepayments		1.016.685	1.139.132
Prepayments to Unrelated Parties	13	1.016.685	1.139.132
Other current assets		626.203	296.934
Other Current Assets Due From Related Parties	24	626.203	296.934
<b>SUB-TOTAL</b>		<b>58.090.768</b>	<b>56.383.006</b>
<b>Total current assets</b>		<b>58.090.768</b>	<b>56.383.006</b>
<b>NON-CURRENT ASSETS</b>			
Property, plant and equipment		13.437.397	13.389.410
Buildings	17	523.305	645.922
Machinery And Equipments	17	7.243.357	7.547.692
Vehicles	17	76.514	139.191
Fixtures and fittings	17	153.006	148.314
Leasehold Improvements	17	48.945	62.224
Construction in Progress	17	1.622.524	1.076.321
Other property, plant and equipment	17	3.769.746	3.769.746
Intangible assets and goodwill		2.785.407	2.787.746
Goodwill	19	2.750.000	2.750.000
Computer Softwares	18	35.407	37.746
Deferred Tax Asset	33	235.654	244.195
<b>Total non-current assets</b>		<b>16.458.458</b>	<b>16.421.351</b>
<b>Total assets</b>		<b>74.549.226</b>	<b>72.804.357</b>
<b>LIABILITIES AND EQUITY</b>			
<b>CURRENT LIABILITIES</b>			
Current Borrowings		9.206.551	17.723.833
Current Borrowings From Unrelated Parties		9.206.551	17.723.833
Bank Loans	8	9.206.551	17.723.833
Current Portion of Non-current Borrowings		6.912.762	5.234.839
Current Portion of Non-current Borrowings from Unrelated Parties		6.912.762	5.234.839
Bank Loans	8	6.044.542	4.430.574
Leasing Debts	8	868.220	804.265
Trade Payables		25.701.843	24.612.632
Trade Payables to Related Parties	38	187.500	207.830
Trade Payables to Unrelated Parties	9	25.514.343	24.404.802
Employee Benefit Obligations	11	282.395	303.164
Other Payables		0	0
Deferred Income		1.864.493	2.385.117
Deferred Income from Unrelated Parties	10	1.864.493	2.385.117
Current tax liabilities, current	33	13.847	33.820
Other Current Liabilities		587.976	400.719
Other Current Liabilities to Unrelated Parties	24	587.976	400.719
<b>SUB-TOTAL</b>		<b>44.569.867</b>	<b>50.694.124</b>
<b>Total current liabilities</b>		<b>44.569.867</b>	<b>50.694.124</b>
<b>NON-CURRENT LIABILITIES</b>			
Long Term Borrowings		10.242.609	3.039.753
Long Term Borrowings From Unrelated Parties		10.242.609	3.039.753
Bank Loans	8	7.658.803	0
Leasing Debts	8	2.583.806	3.039.753
Non-current provisions		429.644	397.076
Non-current provisions for employee benefits	22	429.644	397.076
Other non-current liabilities		114.212	114.212
Other Non-current Liabilities to Unrelated Parties	24	114.212	114.212
<b>Total non-current liabilities</b>		<b>10.786.465</b>	<b>3.551.041</b>

Total liabilities		55.356.332	54.245.165
EQUITY			
Equity attributable to owners of parent		17.877.214	17.305.700
Issued capital	25	14.175.000	14.175.000
Restricted Reserves Appropriated From Profits		330.293	302.245
Legal Reserves	25	330.293	302.245
Prior Years' Profits or Losses	25	2.800.406	2.622.060
Current Period Net Profit Or Loss		571.515	206.395
Non-controlling interests		1.315.680	1.253.492
Total equity		19.192.894	18.559.192
Total Liabilities and Equity		74.549.226	72.804.357

# Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2017 - 30.06.2017	Previous Period 01.01.2016 - 30.06.2016	Current Period 3 Months 01.04.2017 - 30.06.2017	Previous Period 3 Months 01.04.2016 - 30.06.2016
<b>Statement of Profit or Loss and Other Comprehensive Income</b>					
<b>PROFIT (LOSS)</b>					
Revenue	26	36.586.806	26.260.147	19.368.130	15.104.923
Cost of sales	26	-31.153.419	-21.590.172	-16.478.096	-12.454.875
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		5.433.387	4.669.975	2.890.034	2.650.048
Revenue from Finance Sector Operations			0		0
Cost of Finance Sector Operations			0		0
GROSS PROFIT (LOSS) FROM FINANCE SECTOR OPERATIONS			0		0
GROSS PROFIT (LOSS)		5.433.387	4.669.975	2.890.034	2.650.048
General Administrative Expenses	27	-854.831	-906.445	-451.822	-542.824
Marketing Expenses	27	-1.692.986	-1.094.395	-862.307	-626.361
Other Income from Operating Activities	29	536.052	116.237	137.046	50.271
Other Expenses from Operating Activities	29	-311.467	-128.666	-128.623	-70.044
PROFIT (LOSS) FROM OPERATING ACTIVITIES		3.110.155	2.656.706	1.584.328	1.461.090
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		3.110.155	2.656.706	1.584.328	1.461.090
Finance income	30	1.649.425	1.482.702	691.830	360.302
Finance costs	31	-3.951.596	-2.607.370	-1.504.749	-1.399.889
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		807.984	1.532.038	771.409	421.503
Tax (Expense) Income, Continuing Operations		-174.282	-213.018	-180.834	-88.656
Current Period Tax (Expense) Income	33	-165.741	-376.456	-161.944	-155.930
Deferred Tax (Expense) Income	33	-8.541	163.438	-18.890	67.274
PROFIT (LOSS) FROM CONTINUING OPERATIONS		633.702	1.319.020	590.575	332.847
PROFIT (LOSS)		633.702	1.319.020	590.575	332.847
<b>Profit (loss), attributable to [abstract]</b>					
Non-controlling Interests		62.187	-46.931	77.020	-58.654
Owners of Parent	34	571.515	1.365.951	513.555	391.501
<b>Earnings per share [abstract]</b>					
<b>Earnings per share [line items]</b>					
<b>Basic earnings per share</b>					
<b>Diluted Earnings Per Share</b>					
<b>OTHER COMPREHENSIVE INCOME</b>					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0			
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0			
OTHER COMPREHENSIVE INCOME (LOSS)		0			
TOTAL COMPREHENSIVE INCOME (LOSS)		633.702	1.319.020	590.575	332.847
<b>Total Comprehensive Income Attributable to</b>					
Non-controlling Interests		62.187	-46.931	77.020	-58.654
Owners of Parent		571.515	1.365.951	513.555	391.501

# Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2017 - 30.06.2017	Previous Period 01.01.2016 - 30.06.2016
<b>Statement of cash flows (Indirect Method)</b>			
<b>CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES</b>		<b>188.261</b>	<b>6.009.762</b>
Profit (Loss)		633.702	1.319.020
Profit (Loss) from Continuing Operations		633.702	1.319.020
<b>Adjustments to Reconcile Profit (Loss)</b>		<b>579.542</b>	<b>619.388</b>
Adjustments for depreciation and amortisation expense		476.969	514.557
Adjustments for Impairment Loss (Reversal of Impairment Loss)		239.934	78.946
Adjustments for Impairment Loss (Reversal of Impairment Loss ) of Receivables		239.934	78.946
Adjustments for provisions		32.568	62.771
Adjustments for (Reversal of) Provisions Related with Employee Benefits		32.568	62.771
Adjustments for Interest (Income) Expenses		-161.388	-200.324
Deferred Financial Expense from Credit Purchases		-227.848	-110.413
Unearned Financial Income from Credit Sales		66.460	-89.911
Adjustments for fair value losses (gains)			0
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method			0
Adjustments for Tax (Income) Expenses		-8.541	163.438
Adjustments for losses (gains) on disposal of non-current assets			0
<b>Changes in Working Capital</b>		<b>-1.024.983</b>	<b>4.071.354</b>
Adjustments for decrease (increase) in trade accounts receivable		-386.100	-3.095.567
Decrease (Increase) in Trade Accounts Receivables from Related Parties		1.535.534	
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-1.921.634	-3.095.567
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-206.822	857.311
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-206.822	857.311
Adjustments for decrease (increase) in inventories		-1.085.698	-1.012.998
Adjustments for increase (decrease) in trade accounts payable		1.089.211	7.453.137
Increase (Decrease) in Trade Accounts Payables to Related Parties		-20.330	
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		1.109.541	7.453.137
Adjustments for increase (decrease) in other operating payables		-435.574	-130.529
Increase (Decrease) in Other Operating Payables to Unrelated Parties		-435.574	-130.529
Other Adjustments for Other Increase (Decrease) in Working Capital			0
<b>Cash Flows from (used in) Operations</b>		<b>188.261</b>	<b>6.009.762</b>
<b>CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES</b>		<b>-522.614</b>	<b>-6.077.760</b>
Proceeds from sales of property, plant, equipment and intangible assets			0
Purchase of Property, Plant, Equipment and Intangible Assets		-522.614	-6.077.760
Purchase of property, plant and equipment		-522.614	-6.077.760
Cash advances and loans made to other parties			0
Cash receipts from repayment of advances and loans made to other parties			0
<b>CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES</b>		<b>363.497</b>	<b>426.376</b>
Proceeds from Issuing Shares or Other Equity Instruments			0
Payments to Acquire Entity's Shares or Other Equity Instruments			0
Cash Inflows from Sale of Acquired Entity's Shares or Other Equity Instruments			0
Proceeds from borrowings		363.497	426.376
Proceeds from Loans		363.497	426.376
Repayments of borrowings			0
<b>NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES</b>		<b>29.144</b>	<b>358.378</b>
Net increase (decrease) in cash and cash equivalents		29.144	358.378
<b>CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD</b>		<b>757.443</b>	<b>806.385</b>
<b>CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD</b>		<b>786.587</b>	<b>1.164.763</b>

Previous Period  
01.01.2016 - 30.06.2016

100%



[illegible]