

ŞEKER FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Şirketimizce ihraç edilen 364 gün vadeli 91 günde bir kupon ödemeli TRSSKFH51814 ISIN kodlu bononun 2. kupon faizi %4,1 olarak belirlenmiştir.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	SEKFA

Board Decision Date	10.01.2017
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	95.000.000
Issue Limit Security Type	Dept Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	24.05.2018
Maturity (Day)	364
Interest Rate Type	Floating Rate
Interest Rate - Periodic (%)	Gösterge dönem faizi+%1,3089
Interest Rate - Yearly Simple (%)	Gösterge tahvil faizi+%5,25
Interest Rate - Yearly Compound (%)	Gösterge tahvil faizi+%5,25
Sale Type	Sale To Qualified Investor
ISIN Code	TRFSKFH51814
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	26.01.2017
Starting Date of Sale	24.05.2017
Ending Date of Sale	24.05.2017
Maturity Starting Date	25.05.2017
Nominal Value of Capital Market Instrument Sold	16.000.000

Issue Price 100

Coupon Number 4

Currency Unit TRY

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	24.08.2017	23.08.2017	24.08.2017	4,01			
2	23.11.2017	22.11.2017	23.11.2017	4,1			
3	22.02.2018	21.02.2018	22.02.2018				
4	24.05.2018	23.05.2018	24.05.2018				
Principal/Maturity Date Payment Amount	24.05.2018	23.05.2018	24.05.2018		16.000.000		

Additional Explanations

Şirketimizce ihraç edilen 364 gün vadeli 91 günde bir kupon ödemeli TRSSKFH51814 ISIN kodlu bononun 2. kupon faizi %4,1 olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.