



KAMUYU AYDINLATMA PLATFORMU

ATA YATIRIM MENKUL KIYMETLER A.Ş.
Financial Report
Consolidated
2017 - 3. 3 Monthly Notification

General Information About Financial Statements



Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2017	Previous Period 31.12.2016
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	7.950.969	12.665.701
Financial Investments	5	21.968.617	23.527.343
Trade Receivables	7	70.799.125	64.394.018
Trade Receivables Due From Related Parties	7,27	149.326	131.173
Trade Receivables Due From Unrelated Parties	7	70.649.799	64.262.845
Other Receivables		345.314	150.654
Other Receivables Due From Unrelated Parties	8	345.314	150.654
Prepayments		539.037	377.326
Prepayments to Unrelated Parties	9	539.037	377.326
Current Tax Assets	10	38.593	22.127
SUB-TOTAL		101.641.655	101.137.169
Total current assets		101.641.655	101.137.169
NON-CURRENT ASSETS			
Other Receivables	8	1.185.916	740.107
Other Receivables Due From Unrelated Parties	8	1.185.916	740.107
Investments accounted for using equity method	3	1.488.157	1.601.221
Investment property	12	60.784.518	59.180.000
Property, plant and equipment	13	647.877	910.290
Buildings	13	199.241	204.546
Machinery And Equipments	13	72.593	89.209
Fixtures and fittings	13	272.472	395.796
Leasehold Improvements	13	103.571	220.739
Intangible assets and goodwill		1.938.622	1.591.032
Other intangible assets	14	1.938.622	1.591.032
Deferred Tax Asset	25	1.376.564	1.589.563
Other Non-current Assets		1.651.714	1.730.140
Other Non-Current Assets Due From Unrelated Parties	11	1.651.714	1.730.140
Total non-current assets		69.073.368	67.342.353
Total assets		170.715.023	168.479.522
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	6	82.015.688	77.278.048
Current Borrowings From Unrelated Parties	6	82.015.688	77.278.048
Other short-term borrowings	6	82.015.688	77.278.048
Current Portion of Non-current Borrowings	6	1.515.311	1.444.574
Current Portion of Non-current Borrowings from Unrelated Parties	6	1.515.311	1.444.574
Bank Loans	6	1.515.311	1.444.574
Trade Payables	7	37.410.974	36.741.296
Trade Payables to Related Parties	7,27	906.292	1.114.784
Trade Payables to Unrelated Parties	7	36.504.682	35.626.512
Employee Benefit Obligations	17	492.609	446.965
Other Payables	8	1.220.921	750.412
Other Payables to Unrelated Parties	8	1.220.921	750.412
Current tax liabilities, current			63.294
SUB-TOTAL		122.655.503	116.724.589
Total current liabilities		122.655.503	116.724.589
NON-CURRENT LIABILITIES			
Long Term Borrowings	6	1.321.266	2.437.780
Long Term Borrowings From Unrelated Parties	6	1.321.266	2.437.780
Bank Loans	6	1.321.266	2.437.780
Non-current provisions	18	1.687.154	1.478.758
Non-current provisions for employee benefits	18	1.687.154	1.478.758
Total non-current liabilities		3.008.420	3.916.538
Total liabilities		125.663.923	120.641.127
EQUITY			
Equity attributable to owners of parent		17.598.572	18.774.525

Issued capital	19	30.961.056	30.961.056
Inflation Adjustments on Capital	19	714.025	714.025
Share Premium (Discount)		658.046	628.167
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-1.216.387	-1.216.387
Gains (Losses) on Revaluation and Remeasurement		-1.216.387	-1.216.387
Gains (Losses) on Remeasurements of Defined Benefit Plans		-1.216.387	-1.216.387
Restricted Reserves Appropriated From Profits	19	3.107.731	3.104.394
Legal Reserves	19	3.107.731	3.104.394
Other reserves	19	2.876.229	2.876.229
Prior Years' Profits or Losses	19	-19.032.450	-5.675.155
Current Period Net Profit Or Loss		-469.678	-12.617.804
Non-controlling interests		27.452.528	29.063.870
Total equity		45.051.100	47.838.395
Total Liabilities and Equity		170.715.023	168.479.522

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2017 - 30.09.2017	Previous Period 01.01.2016 - 30.09.2016	Current Period 3 Months 01.07.2017 - 30.09.2017	Previous Period 3 Months 01.07.2016 - 30.09.2016
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	20	244.270.274	439.511.838	67.486.715	82.439.049
Cost of sales	20	-222.981.555	-422.355.240	-60.270.323	-77.227.975
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		21.288.719	17.156.598	7.216.392	5.211.074
GROSS PROFIT (LOSS)		21.288.719	17.156.598	7.216.392	5.211.074
General Administrative Expenses	21,22	-16.903.902	-23.577.510	-5.660.089	-8.177.167
Marketing Expenses	21,22	-1.353.319	-1.312.218	-439.289	-378.293
Research and development expense	21,22	-7.617	-69.826	-1.461	-11.173
Other Income from Operating Activities	23	5.491.358	4.099.857	2.144.368	653.402
Other Expenses from Operating Activities	23	-1.274.114	-906.675	-97.818	-426.408
PROFIT (LOSS) FROM OPERATING ACTIVITIES		7.241.125	-4.609.774	3.162.103	-3.128.565
Share of Profit (Loss) from Investments Accounted for Using Equity Method	3	-113.063	92.458	-30.974	-25.349
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		7.128.062	-4.517.316	3.131.129	-3.153.914
Finance costs	24	-8.492.887	-6.889.825	-3.145.354	-2.387.925
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-1.364.825	-11.407.141	-14.225	-5.541.839
Tax (Expense) Income, Continuing Operations		-212.999	-1.257.244	-123.169	241.714
Current Period Tax (Expense) Income	25		241.322	0	254.575
Deferred Tax (Expense) Income	25	-212.999	-1.498.566	-123.169	-12.861
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-1.577.824	-12.664.385	-137.394	-5.300.125
PROFIT (LOSS)		-1.577.824	-12.664.385	-137.394	-5.300.125
Profit (loss), attributable to [abstract]					
Non-controlling Interests		-1.108.146	-845.433	-373.063	-1.269.363
Owners of Parent		-469.678	-11.818.952	235.669	-4.030.762
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0			
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0			
OTHER COMPREHENSIVE INCOME (LOSS)		0			
TOTAL COMPREHENSIVE INCOME (LOSS)		-1.577.824	-12.664.385	-137.394	-5.300.125
Total Comprehensive Income Attributable to					
Non-controlling Interests		-1.108.146	-845.433	-373.063	-1.269.363
Owners of Parent		-469.678	-11.818.952	235.669	-4.030.762

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period	Previous Period
		01.01.2017 - 30.09.2017	01.01.2016 - 30.09.2016
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES			
Profit (Loss)		-5.825.746	-6.915.542
Profit (Loss) from Continuing Operations		-1.577.823	-12.664.385
Adjustments to Reconcile Profit (Loss)		1.521.905	3.533.396
Adjustments for depreciation and amortisation expense	13,14	709.471	635.201
Adjustments for Impairment Loss (Reversal of Impairment Loss)		0	0
Adjustments for Impairment Loss of Goodwill			0
Adjustments for provisions		87.620	937.382
Adjustments for (Reversal of) Provisions Related with Employee Benefits	18	87.620	937.382
Adjustments for Interest (Income) Expenses		-213.425	41.931
Adjustments for Interest Income		-213.425	41.931
Adjustments for fair value losses (gains)		610.015	752.357
Adjustments for Fair Value Losses (Gains) of Investment Property	12,23	0	470.138
Adjustments for Fair Value Losses (Gains) of Financial Assets		610.015	282.219
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method	3	113.064	-92.457
Adjustments for undistributed profits of associates	3	113.064	-92.457
Adjustments for Tax (Income) Expenses	25	212.999	1.257.244
Other adjustments for non-cash items		2.161	1.738
Adjustments for losses (gains) on disposal of non-current assets		0	0
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets		0	0
Changes in Working Capital		-5.810.844	4.030.803
Adjustments for decrease (increase) in trade accounts receivable		-6.405.106	-10.026.541
Decrease (Increase) in Trade Accounts Receivables from Related Parties	7	-6.405.106	-10.026.541
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-640.469	686.986
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-640.469	686.986
Decrease (Increase) in Prepaid Expenses	9	-161.711	-171.339
Adjustments for increase (decrease) in trade accounts payable		669.677	12.252.705
Increase (Decrease) in Trade Accounts Payables to Related Parties	7,27	-208.492	738.898
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	7	878.169	11.513.807
Increase (Decrease) in Employee Benefit Liabilities		45.644	134.613
Adjustments for increase (decrease) in other operating payables	8	738.978	1.197.030
Increase (Decrease) in Other Operating Payables to Unrelated Parties	8	738.978	1.197.030
Increase (Decrease) in Deferred Income	8	-57.857	-42.651
Other Adjustments for Other Increase (Decrease) in Working Capital		0	0
Increase (Decrease) in Other Payables Related with Operations		0	0
Cash Flows from (used in) Operations		-5.866.762	-5.100.186
Payments Related with Provisions for Employee Benefits	18	120.776	-1.817.808
Income taxes refund (paid)		-79.760	2.452
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-1.374.192	-6.423.975
Cash Receipts from Sales of Equity or Debt Instruments of Other Entities		5.944.320	3.494.268
Cash Payments to Acquire Equity or Debt Instruments of Other Entities		-4.995.609	-6.884.999
Proceeds from sales of property, plant, equipment and intangible assets		0	0
Purchase of Property, Plant, Equipment and Intangible Assets		-796.813	-1.086.649
Purchase of property, plant and equipment	13	-19.063	-122.491
Purchase of intangible assets	14	-777.750	-964.158
Cash Outflows from Acquisition of Investment Property	12	-1.604.518	-2.006.997
Other inflows (outflows) of cash		78.428	60.402
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		2.482.392	3.608.743
Proceeds from changes in ownership interests in subsidiaries that do not result in loss of control		-1.209.471	1.610.104

Proceeds from borrowings		3.691.863	1.998.639
Proceeds from Other Financial Borrowings		3.691.863	1.998.639
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-4.717.546	-9.730.774
Net increase (decrease) in cash and cash equivalents		-4.717.546	-9.730.774
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	12.648.163	19.886.820
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	7.930.617	10.156.046

