

# OPTİMA FAKTORİNG A.Ş.

## Notification Regarding Issue of Capital Market Instrument



# Notification Regarding Issue of Capital Market Instrument

|                              |                                                                                                                |
|------------------------------|----------------------------------------------------------------------------------------------------------------|
| Summary Info                 | Optima Faktoring A.Ş. TRFOPTF61816 ISIN Kodlu 8.000.000,- TL Finansman Bonosu İhracının Gerçekleşmesi Hakkında |
| Update Notification Flag     | No                                                                                                             |
| Correction Notification Flag | No                                                                                                             |
| Postponed Notification Flag  | No                                                                                                             |

|                     |            |
|---------------------|------------|
| Board Decision Date | 22.05.2017 |
|---------------------|------------|

## Related Issue Limit Info

|                           |                            |
|---------------------------|----------------------------|
| Currency Unit             | TRY                        |
| Limit                     | 90.000.000                 |
| Issue Limit Security Type | Debt Securities            |
| Sale Type                 | Sale To Qualified Investor |
| Domestic / Oversea        | Domestic                   |

## Capital Market Instrument To Be Issued Info

|                                       |                                    |
|---------------------------------------|------------------------------------|
| Intended Nominal Amount               | 8.000.000                          |
| Intended Maximum Nominal Amount       | 8.000.000                          |
| Type                                  | Bill                               |
| Maturity Date                         | 11.06.2018                         |
| Maturity (Day)                        | 168                                |
| Interest Rate Type                    | Floating Rate                      |
| Interest Rate - Periodic (%)          | 1,92                               |
| Interest Rate - Yearly Simple (%)     | 16,69                              |
| Interest Rate - Yearly Compound (%)   | 17,97                              |
| Sale Type                             | Sale To Qualified Investor         |
| ISIN Code                             | TRFOPTF61816                       |
| Title Of Intermediary Brokerage House | ŞEKER YATIRIM MENKUL DEĞERLER A.Ş. |
| Approval Date of Tenor Issue Document | 07.07.2017                         |
| Starting Date of Sale                 | 22.12.2017                         |
| Ending Date of Sale                   | 22.12.2017                         |
| Maturity Starting Date                | 25.12.2017                         |
|                                       |                                    |

|                                                        |           |
|--------------------------------------------------------|-----------|
| <b>Nominal Value of Capital Market Instrument Sold</b> | 8.000.000 |
| <b>Issue Price</b>                                     | 1         |
| <b>Coupon Number</b>                                   | 4         |

#### Redemption Plan of Capital Market Instrument Sold

| Coupon Number                          | Payment Date | Record Date | Payment Date | Interest Rate (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|----------------------------------------|--------------|-------------|--------------|-------------------|----------------|---------------|-----------------------|
| 1                                      | 05.02.2018   | 02.02.2018  | 05.02.2018   | 1,92              |                |               |                       |
| 2                                      | 19.03.2018   | 16.03.2018  | 19.03.2018   |                   |                |               |                       |
| 3                                      | 30.04.2018   | 27.04.2018  | 30.04.2018   |                   |                |               |                       |
| 4                                      | 11.06.2018   | 08.06.2018  | 11.06.2018   |                   |                |               |                       |
| Principal/Maturity Date Payment Amount | 11.06.2018   | 08.06.2018  | 11.06.2018   |                   | 8.000.000      |               |                       |

#### Additional Explanations

Şeker Yatırım Menkul Değerler A.Ş. aracılığıyla halka arz edilmeksizin nitelikli yatırımcılara 168 gün vadeli, TRFOPTF61816 ISIN Kodlu; 8.000.000 TL tutarlı 4 adet kupon ödemeli finansman bonosunun ihracı gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.