

ŞEKER FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Şirketimizce ihraç edilen 360 gün vadeli kupon ödemeli TRFSKFH91810 ISIN kodlu finansman bonosunun 2. kupon faizi %4,38 olarak belirlenmiştir.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	10.01.2017
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Related Issue Limit Info

Currency Unit	TRY
Limit	95.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	10.000.000
Type	Bill
Maturity Date	27.09.2018
Maturity (Day)	360
Interest Rate Type	Floating Rate
Interest Rate - Periodic (%)	Gösterge dönem faizi+%1,2603
Interest Rate - Yearly Simple (%)	Gösterge tahvil faizi+%5
Interest Rate - Yearly Compound (%)	Gösterge tahvil faizi+%5
Sale Type	Sale To Qualified Investor
ISIN Code	TRFSKFH91810
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	26.01.2017
Starting Date of Sale	29.09.2017
Ending Date of Sale	29.09.2017
Maturity Starting Date	02.10.2017
Nominal Value of Capital Market Instrument Sold	10.000.000

Issue Price	100
Coupon Number	4
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	02.01.2018	29.12.2017	02.01.2018	4,14			
2	02.04.2018	30.03.2018	02.04.2018	4,38			
3	02.07.2018	29.06.2018	02.07.2018				
4	27.09.2018	26.09.2018	27.09.2018				
Principal/Maturity Date Payment Amount	27.09.2018	26.09.2018	27.09.2018		10.000.000		

Additional Explanations

Şirketimizce ihraç edilen 360 gün vadeli kupon ödemeli TRFSKFH91810 ISIN kodlu finansman bonosunun 2. kupon faizi %4,38 olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.