

OPTİMA FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	TRFOPTF11811 ISIN kodlu Tahvilin anapara faiz ödemesi gerçekleşmiştir.
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	Hayır

Board Decision Date	22.05.2017
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Related Issue Limit Info

Currency Unit	TRY
Limit	90.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	17.01.2018
Maturity (Day)	160
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	15,40
Interest Rate - Yearly Compound (%)	16,07
Sale Type	Sale To Qualified Investor
ISIN Code	TRFOPTF11811
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	07.07.2017
Starting Date of Sale	09.08.2017
Ending Date of Sale	09.08.2017
Maturity Starting Date	10.08.2017
Nominal Value of Capital Market Instrument Sold	12.000.000
Issue Price	93,676
Coupon Number	0

Redemption Date	17.01.2018
Record Date	16.01.2018
Payment Date	17.01.2018
Principal/Maturity Date Payment Amount	12.000.000
Currency Unit	TRY
Was The Payment Made?	Yes

Other Developments Regarding Issue

Additional Explanations

Optima Faktoring A.Ş. tarafından 10.08.2017 tarihinde nitelikli yatırımcılara satış yöntemiyle ihraç edilen 160 gün vadeli 12.000.000 TL nominal tutarlı TRFOPTF11811 ISIN kodlu finansman bonosu itfası 17.01.2018 tarihinde tamamlanmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.