

# OPTİMA FAKTORİNG A.Ş.

## Notification Regarding Issue of Capital Market Instrument



# Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFOPTF21810 ISIN Kodlu tahvilin anapara faiz ödemesi gerçekleşmiştir
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	İtfa gerçekleşmesi.

Board Decision Date	22.05.2017
---------------------	------------

## Related Issue Limit Info

Currency Unit	TRY
Limit	90.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Intended Nominal Amount	6.000.000
Type	Bill
Maturity Date	05.02.2018
Maturity (Day)	160
Interest Rate Type	Discounted
Interest Rate - Periodic (%)	15,40
Interest Rate - Yearly Simple (%)	15,40
Interest Rate - Yearly Compound (%)	16,07
Sale Type	Sale To Qualified Investor
ISIN Code	TRFOPTF21810
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	07.07.2017
Starting Date of Sale	28.08.2017
Ending Date of Sale	29.08.2017
Maturity Starting Date	29.08.2017
Nominal Value of Capital Market Instrument Sold	6.000.000

<b>Issue Price</b>	93.676
<b>Coupon Number</b>	0
<b>Redemption Date</b>	05.02.2018
<b>Record Date</b>	02.02.2018
<b>Payment Date</b>	05.02.2018
<b>Principal/Maturity Date Payment Amount</b>	6.000.000
<b>Was The Payment Made?</b>	Yes

#### Additional Explanations

Optima Faktoring A.Ş. tarafından 29.08.2017 tarihinde nitelikli yatırımcılara satış yöntemiyle ihraç edilen 160 gün vadeli 6.000.000 TL nominal tutarlı TRFOPTF21810 ISIN kodlu finansman bonosu itfası 05.02.2018 tarihinde tamamlanmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.