

DENİZ FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	Borçlanma Aracı İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	05.07.2017
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Related Issue Limit Info

Currency Unit	TRY
Limit	863.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	13.06.2018
Maturity (Day)	110
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	14,50
Interest Rate - Yearly Compound (%)	15,25
Sale Type	Sale To Qualified Investor
ISIN Code	TRFDZFK61825
Title Of Intermediary Brokerage House	DENİZ YATIRIM MENKUL KIYMETLER A.Ş.
Maturity Starting Date	23.02.2018
Nominal Value of Capital Market Instrument Sold	68.000.000

Additional Explanations

Şirketimiz, 68.000.000 -TL nominal değerli 110 gün vadeli, 13.06.2018 itfa tarihli TRFDZFK61825 ISIN kodlu bononun nitelikli yatırımcılara satışını 23.02.2018 tarihinde tamamlamıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.