

OPTİMA FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFOPTF61816 ISIN Kodlu; 8.000.000 TL tutarlı 4 adet kupon ödemeli finansman bonosunun 3. kupon faiz oranının belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	22.05.2017
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Related Issue Limit Info

Currency Unit	TRY
Limit	90.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	8.000.000
Intended Maximum Nominal Amount	8.000.000
Type	Bill
Maturity Date	11.06.2018
Maturity (Day)	168
Interest Rate Type	Floating Rate
Interest Rate - Periodic (%)	1,92
Interest Rate - Yearly Simple (%)	16,69
Interest Rate - Yearly Compound (%)	17,97
Sale Type	Sale To Qualified Investor
ISIN Code	TRFOPTF61816
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	07.07.2017
Starting Date of Sale	22.12.2017
Ending Date of Sale	22.12.2017
Maturity Starting Date	25.12.2017

Nominal Value of Capital Market Instrument Sold	8.000.000
Issue Price	1
Coupon Number	4

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	05.02.2018	02.02.2018	05.02.2018	1,92	153.600		Yes
2	19.03.2018	16.03.2018	19.03.2018	1,9	152.000		
3	30.04.2018	27.04.2018	30.04.2018	1,96	156.800		
4	11.06.2018	08.06.2018	11.06.2018				
Principal/Maturity Date Payment Amount	11.06.2018	08.06.2018	11.06.2018		8.000.000		

Additional Explanations

Şeker Yatırım Menkul Değerler A.Ş. aracılığıyla halka arz edilmeksizin nitelikli yatırımcılara 168 gün vadeli, TRFOPTF61816 ISIN Kodlu; 8.000.000 TL tutarlı 4 adet kupon ödemeli finansman bonosunun 3. kupon faiz oranı belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.