

OPTİMA FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Nitelikli Yatırımcıya Borçlanma Aracı İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	22.05.2017
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	90.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	04.10.2018
Maturity (Day)	175
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	16,7
Interest Rate - Yearly Compound (%)	17,43
Sale Type	Sale To Qualified Investor
ISIN Code	TRFOPTFE1814
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	07.07.2017
Starting Date of Sale	11.04.2018
Ending Date of Sale	11.04.2018
Maturity Starting Date	12.04.2018
Nominal Value of Capital Market Instrument Sold	15.000.000
Issue Price	0,92587

Coupon Number	0
Redemption Date	04.10.2018
Record Date	03.10.2018
Payment Date	04.10.2018
Principal/Maturity Date Payment Amount	15.000.000

Additional Explanations

175 gün vadeli 15.000.000 TL nominal tutarlı nitelikli yatırımcıya satışı yapılan iskontolu finansman bonusu ihracımız gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.