

ANEL TELEKOMÜNİKASYON ELEKTRONİK SİSTEMLERİ SANAYİ VE TİCARET A.Ş. Notification Regarding Acquisition

Notification Regarding Acquisition

Summary Info	Şirketimizin Anel Elektrik Proje Taahhüt ve Tic.A.Ş. ile Birleşmesine ilişkin Duyuru Metni Taslağı ve SPK Başvurusunun 31.12.2017 tarihli Konsolide finansal tablolar ile güncellenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	ANELE, ANELT

Board Decision Date	30.04.2018
Date Of Financial Statements Base To Acquisition	31.12.2017
Title Of Acquirer Company	ANEL ELEKTRİK PROJE TAAHHÜT VE TİCARET A.Ş.
Trading On The Stock Exchange or Not	Trading On The Stock Exchange
Will Be Applied to Stock Exchange For Listing of Acquirer Company?	No

Share Group Info	Share Exchange Rate	Group Of Share To Be Distributed After Acquisition	Form Of Share To Be Distributed After Acquisition	ISIN Of Share To Be Distributed After Acquisition
A Grubu, İşlem Görmüyor, TREANEL00035	0,2010266	A	Hamiline	TREAEPT00025
B Grubu, ANELT, TREANEL00019	0,2010266	B	Hamiline	TREAEPT00017

Capital Market Board Application Date Regarding Acquisition	30.04.2018
Was The Process Completed For The Acquirer Company?	No

Additional Explanations

Şirketimizin tüm aktif ve pasifinin bir bütün halinde Anel Elektrik Proje Taahhüt ve Tic. A.Ş "devrolunması" suretiyle, Anel Elektrik Proje Taahhüt ve Tic. A.Ş bünyesinde birleşmesi işlemine ilişkin olarak hazırlanan ve ekte yer alan "Duyuru Metni Taslağı" Sermaye Piyasası Kurulunun II-23.2 sayılı tebliğ Ek1 de yer alan diğer belgeler ile birlikte ile onaylanması talebi ile SPK'ya sunulmuştur.

Kamuoyu ve yatırımcılarımıza saygılarımızla bildiririz.

Documents Regarding Acquisition

Appendix: 1	PwC_Anel Elektrik_Uzman Kuruluş Raporu_Yönetici Özeti.pdf - Expert Institution Report
Appendix: 2	Birleşme raporu.pdf - Merger Report
Appendix: 3	Birleşme Sözleşmesi.pdf - Merger Contract
Appendix: 4	DUYURU METNİ 1.pdf - Announcement Text
Appendix: 5	DUYURU METNİ 2.pdf - Announcement Text
Appendix: 6	DUYURU METNİ 3.pdf - Announcement Text
Appendix: 7	DUYURU METNİ 4.pdf - Announcement Text
Appendix: 8	DUYURU METNİ 5.pdf - Announcement Text
Appendix: 9	DUYURU METNİ 6.pdf - Announcement Text

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.