

ŞEKER FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Şirketimizce ihraç edilen 546 gün vadeli 91 günde bir kupon ödemeli TRSSKFH81814 ISIN kodlu tahvilin 5. kupon ödemesi yapılmıştır.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	10.01.2017
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Related Issue Limit Info

Currency Unit	TRY
Limit	95.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	3.000.000
Type	Bond
Maturity Date	07.08.2018
Maturity (Day)	546
Interest Rate Type	Floating Rate
Interest Rate - Periodic (%)	Gösterge dönem faizi+%0,8726
Sale Type	Public Offering
ISIN Code	TRSSKFH81814
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	26.01.2017
Starting Date of Sale	02.02.2017
Ending Date of Sale	03.02.2017
Maturity Starting Date	07.02.2017
Nominal Value of Capital Market Instrument Sold	3.000.000
Issue Price	100
Coupon Number	6
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	09.05.2017	08.05.2017	09.05.2017	3,54			106.200		Yes
2	08.08.2017	07.08.2017	08.08.2017	3,58			107.400		Yes
3	07.11.2017	06.11.2017	07.11.2017	3,65			109.500		Yes
4	06.02.2018	05.02.2018	06.02.2018	4,03			120.900		Yes
5	08.05.2018	07.05.2018	08.05.2018	3,94			118.200		Yes
6	07.08.2018	06.08.2018	07.08.2018	4,48	17,97	19,22			
Principal/Maturity Date Payment Amount	07.08.2018	06.08.2018	07.08.2018						

Additional Explanations

Şirketimizce ihraç edilen 546 gün vadeli 91 günde bir kupon ödemeli TRSSKFH81814 ISIN kodlu tahvilin 5. kupon ödemesi yapılmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.