



KAMUYU AYDINLATMA PLATFORMU

ATA YATIRIM MENKUL KIYMETLER A.Ş.
Financial Report
Consolidated
2018 - 1. 3 Monthly Notification

General Information About Financial Statements



Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 31.03.2018	Previous Period 31.12.2017
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	27.688.349	31.732.987
Financial Investments	5	34.195.576	31.665.864
Trade Receivables	7	105.769.435	101.988.903
Trade Receivables Due From Related Parties	7,28	98.983	156.499
Trade Receivables Due From Unrelated Parties	7	105.670.452	101.832.404
Other Receivables		276.150	265.658
Other Receivables Due From Unrelated Parties	8	276.150	265.658
Prepayments		850.730	532.141
Prepayments to Unrelated Parties	9	850.730	532.141
Current Tax Assets	10,26	69.632	53.992
SUB-TOTAL		168.849.872	166.239.545
Total current assets		168.849.872	166.239.545
NON-CURRENT ASSETS			
Other Receivables	8	1.327.091	1.213.377
Other Receivables Due From Unrelated Parties	8	1.327.091	1.213.377
Investments accounted for using equity method	3	1.381.830	1.559.007
Investment property	12	67.576.112	66.300.000
Property, plant and equipment	13	532.482	587.234
Buildings	13	195.705	197.473
Machinery And Equipments	13	62.077	67.237
Fixtures and fittings	13	202.552	233.676
Leasehold Improvements	13	72.148	88.848
Intangible assets and goodwill		1.741.036	1.816.554
Other intangible assets	14	1.741.036	1.816.554
Deferred Tax Asset	26	1.411.768	986.481
Other Non-current Assets		1.690.013	1.587.786
Other Non-Current Assets Due From Unrelated Parties	11	1.690.013	1.587.786
Total non-current assets		75.660.332	74.050.439
Total assets		244.510.204	240.289.984
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	6	71.298.790	61.517.406
Current Borrowings From Unrelated Parties	6	71.298.790	61.517.406
Other short-term borrowings	6	71.298.790	61.517.406
Current Portion of Non-current Borrowings	6	1.728.844	1.630.182
Current Portion of Non-current Borrowings from Unrelated Parties	6	1.728.844	1.630.182
Bank Loans	6	1.728.844	1.630.182
Trade Payables	7	68.742.835	71.747.042
Trade Payables to Related Parties	7,28	341.122	607.233
Trade Payables to Unrelated Parties	7	68.401.713	71.139.809
Employee Benefit Obligations	17	540.855	479.678
Other Payables	8	641.485	634.753
Other Payables to Unrelated Parties	8	641.485	634.753
SUB-TOTAL		142.952.809	136.009.061
Total current liabilities		142.952.809	136.009.061
NON-CURRENT LIABILITIES			
Long Term Borrowings	6	52.403.656	52.575.516
Long Term Borrowings From Unrelated Parties	6	52.403.656	52.575.516
Bank Loans	6	52.403.656	52.575.516
Non-current provisions	18	1.807.655	1.649.100
Non-current provisions for employee benefits	18	1.807.655	1.649.100
Total non-current liabilities		54.211.311	54.224.616
Total liabilities		197.164.120	190.233.677
EQUITY			
Equity attributable to owners of parent		18.122.340	19.971.181
Issued capital	19	30.961.056	30.961.056

Inflation Adjustments on Capital	19	714.025	714.025
Share Premium (Discount)		674.673	668.942
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-1.216.387	-1.216.387
Gains (Losses) on Revaluation and Remeasurement		-1.216.387	-1.216.387
Gains (Losses) on Remeasurements of Defined Benefit Plans		-1.216.387	-1.216.387
Restricted Reserves Appropriated From Profits	19	3.109.587	3.108.947
Legal Reserves	19	3.109.587	3.108.947
Other reserves	19	2.876.229	2.876.229
Prior Years' Profits or Losses	19	-17.227.034	-19.400.325
Current Period Net Profit Or Loss		-1.769.809	2.258.694
Non-controlling interests		29.223.744	30.085.126
Total equity		47.346.084	50.056.307
Total Liabilities and Equity		244.510.204	240.289.984

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2018 - 31.03.2018	Previous Period 01.01.2017 - 31.03.2017
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue	20	77.021.846	96.512.907
Cost of sales	20	-69.292.959	-90.458.708
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		7.728.887	6.054.199
Revenue from Finance Sector Operations			0
Cost of Finance Sector Operations			0
GROSS PROFIT (LOSS) FROM FINANCE SECTOR OPERATIONS			0
GROSS PROFIT (LOSS)		7.728.887	6.054.199
General Administrative Expenses	21,22	-6.222.251	-5.482.380
Marketing Expenses	21,22	-474.424	-483.792
Research and development expense	21,22	-2.160	-1.416
Other Income from Operating Activities	23	2.389.715	2.212.515
Other Expenses from Operating Activities	23	-1.316.095	-335.108
PROFIT (LOSS) FROM OPERATING ACTIVITIES		2.103.672	1.964.018
Investment Activity Expenses	24	-177.177	33.053
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		1.926.495	1.997.071
Finance costs	25	-4.880.639	-2.598.266
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-2.954.144	-601.195
Tax (Expense) Income, Continuing Operations		425.287	-85.663
Current Period Tax (Expense) Income	26		0
Deferred Tax (Expense) Income	26	425.287	-85.663
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-2.528.857	-686.858
PROFIT (LOSS)		-2.528.857	-686.858
Profit (loss), attributable to [abstract]			
Non-controlling Interests		-759.048	-522.743
Owners of Parent		-1.769.809	-164.115
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0	0
Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will not be Reclassified to Profit or Loss		0	0
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		0	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0
Exchange Differences on Translation		0	0
Gains (Losses) on Remeasuring or Reclassification Adjustments on Available-for-sale Financial Assets		0	0
Other Comprehensive Income (Loss) Related with Financial Assets Measured at Fair Value through Other Comprehensive Income		0	0
Other Comprehensive Income (Loss) Related with Cash Flow Hedges		0	0
Other Comprehensive Income (Loss) Related with Hedges of Net Investments in Foreign Operations		0	0
Change in Value of Time Value of Options		0	0
Change in Value of Forward Elements of Forward Contracts		0	0
Change in Value of Foreign Currency Basis Spreads		0	0
Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will be Reclassified to Profit or Loss		0	0
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		0	0
OTHER COMPREHENSIVE INCOME (LOSS)		0	0
TOTAL COMPREHENSIVE INCOME (LOSS)		-2.528.857	-686.858

Total Comprehensive Income Attributable to			
Non-controlling Interests		-759.048	-522.743
Owners of Parent		-1.769.809	-164.115

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2018 - 31.03.2018	Previous Period 01.01.2017 - 31.03.2017
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES			
Profit (Loss)		-2.528.857	-686.858
Profit (Loss) from Continuing Operations		-2.528.857	-686.858
Adjustments to Reconcile Profit (Loss)			
Adjustments for depreciation and amortisation expense	13,14	237.709	234.516
Adjustments for Impairment Loss (Reversal of Impairment Loss)		0	0
Adjustments for provisions		298.785	77.321
Adjustments for (Reversal of) Provisions Related with Employee Benefits	17	298.785	77.321
Adjustments for Interest (Income) Expenses		3.382.514	-110.409
Adjustments for Interest Income		-1.159.184	-26.164
Adjustments for interest expense	8	4.541.698	-84.245
Adjustments for fair value losses (gains)		899.428	-262.443
Adjustments for Fair Value Losses (Gains) of Financial Assets		899.428	-262.443
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method	3	177.177	-33.052
Adjustments for undistributed profits of associates	3	177.177	-33.052
Adjustments for Tax (Income) Expenses	25	-425.287	85.663
Other adjustments for non-cash items		-338.945	2.510
Adjustments for losses (gains) on disposal of non-current assets		0	0
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets		0	
Changes in Working Capital			
Adjustments for decrease (increase) in trade accounts receivable		-3.780.532	3.047.606
Decrease (Increase) in Trade Accounts Receivables from Related Parties	7	-3.780.532	3.047.606
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-124.206	-52.203
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-124.206	-52.203
Decrease (Increase) in Prepaid Expenses	9	-318.589	-47.521
Adjustments for increase (decrease) in trade accounts payable		-3.004.207	2.087.503
Increase (Decrease) in Trade Accounts Payables to Related Parties	7,27	-266.111	-619.657
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	7	-2.738.096	2.707.160
Increase (Decrease) in Employee Benefit Liabilities		61.177	-74.208
Adjustments for increase (decrease) in other operating payables	8	54.941	240.904
Increase (Decrease) in Other Operating Payables to Unrelated Parties	8	54.941	240.904
Increase (Decrease) in Deferred Income		-48.209	-40.009
Other Adjustments for Other Increase (Decrease) in Working Capital		-102.226	-249.381
Decrease (Increase) in Other Assets Related with Operations		-102.226	-249.381
Increase (Decrease) in Other Payables Related with Operations		0	
Cash Flows from (used in) Operations			
Interest received		1.009.599	
Payments Related with Provisions for Employee Benefits	17	-140.230	-61.699
Income taxes refund (paid)		-15.640	-9.923
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES			
Cash Receipts from Sales of Equity or Debt Instruments of Other Entities		145.319	5.550.217
Cash Payments to Acquire Equity or Debt Instruments of Other Entities		-2.675.031	-4.030.171
Proceeds from sales of property, plant, equipment and intangible assets		-100.181	0
Proceeds from sales of property, plant and equipment		-100.181	0
Purchase of Property, Plant, Equipment and Intangible Assets		-7.255	-4.563
Purchase of property, plant and equipment	13	-7.255	0
Purchase of intangible assets	14	0	-4.563
Cash Outflows from Acquisition of Investment Property	12	-1.276.112	-258.753
Cash advances and loans made to other parties			0
Cash receipts from repayment of advances and loans made to other parties			0

Other inflows (outflows) of cash		-899.425	48.868
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		5.324.062	-7.595.670
Proceeds from changes in ownership interests in subsidiaries that do not result in loss of control		-181.367	-248.759
Proceeds from Issuing Shares or Other Equity Instruments			0
Payments to Acquire Entity's Shares or Other Equity Instruments			0
Cash Inflows from Sale of Acquired Entity's Shares or Other Equity Instruments			0
Proceeds from borrowings		5.505.429	-7.346.911
Proceeds from Other Financial Borrowings		5.505.429	-7.346.911
Repayments of borrowings		0	0
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-4.194.221	-2.141.755
Net increase (decrease) in cash and cash equivalents		-4.194.221	-2.141.755
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	31.673.821	12.648.163
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	27.479.600	10.506.408

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

Footnote Reference	Equity												
	Equity attributable to owners of parent (member)											Non-controlling interests (member)	
	Issued Capital	Inflation Adjustments on Capital	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified in Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified in Profit Or Loss		Restricted Reserves Appropriated From Profits (member)	Retained Earnings				
				Gains/Losses on Revaluation and Remeasurement (member)	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification	Prior Years' Profits or Losses		Net Profit or Loss				
Gains (Losses) on Remeasurements of Defined Benefit Plans													
Statement of changes in equity (abstract)													
Statement of changes in equity (line items)													
Equity at beginning of period	30.961.056	714.025	628.167	-1.216.387			5.980.623	-5.675.155	-12.617.804	18.774.525	29.063.870	47.838.395	
Adjustments Related to Accounting Policy Changes													
Adjustments Related to Required Changes in Accounting Policies													
Adjustments Related to Voluntary Changes in Accounting Policies													
Adjustments Related to Errors													
Other Restatements													
Restated Balances													
Transfers									-12.617.804	12.617.804			
Total Comprehensive Income (Loss)	19									-164.115	-164.115	-522.743	-686.858
Profit (loss)													
Other Comprehensive Income (Loss)													
Issue of equity													
Capital Decrease													
Capital Advance													
Effect of Merger or Liquidation or Division													
Effects of Business Combinations Under Common Control													
Advance Dividend Payments													
Dividends Paid													
Decrease through Other Distributions to Owners													
Increase (Decrease) through Treasury Share Transactions													
Increase (Decrease) through Share-Based Payment Transactions													
Acquisition or Disposal of a Subsidiary													
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
Transactions with noncontrolling shareholders													
Increase through Other Contributions by Owners													
Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
Increase (decrease) through other changes, equity			6.038				674	-153.780		-147.068	-101.689	-248.757	
Equity at end of period	19	30.961.056	715.025	634.205	-1.216.387		5.981.297	-18.446.739	-164.115	18.463.342	28.439.438	46.902.760	
Statement of changes in equity (abstract)													
Statement of changes in equity (line items)													
Equity at beginning of period	19	30.961.056	714.025	668.943	-1.216.387		5.985.176	-19.400.325	2.258.694	19.971.182	30.085.126	50.056.308	
Adjustments Related to Accounting Policy Changes													
Adjustments Related to Required Changes in Accounting Policies													
Adjustments Related to Voluntary Changes in Accounting Policies													
Adjustments Related to Errors													
Other Restatements													
Restated Balances													
Transfers									2.258.694	-2.258.694			
Total Comprehensive Income (Loss)	19									-1.769.809	-1.769.809	-759.048	-2.528.857
Profit (loss)													
Other Comprehensive Income (Loss)													
Issue of equity													
Capital Decrease													
Capital Advance													
Effect of Merger or Liquidation or Division													
Effects of Business Combinations Under Common Control													
Advance Dividend Payments													
Dividends Paid													

Previous Period
01.01.2017 - 31.03.2017

