

**BİRKO BİRLEŞİK KOYUNLULULAR MENSUCAT TİCARET VE
SANAYİ A.Ş.
Notification Regarding Capital Increase**



Notification Regarding Capital Increase

Summary Info	Birko Rüşhan Hakkı Kullanım Tarihleri
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.01.2018
Authorized Capital (TL)	250.000.000
Paid-in Capital (TL)	77.288.314,13
Target Capital (TL)	120.000.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
BRKO, TREBRKO00019	77.288.314,13	42.711.685,87	55,26279	0,41		BRKO, TREBRKO00019	Bearer	BRKO(RÜÇHAN), TRRBRKO00029		

	Paid-in Capital (TL))	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%))	Unused Rights Amount (TL))	Amount of Shares Cancelled (TL))
TOTAL	77.288.314,13	42.711.685,870	55,26279		

Explanation About The Shares Not Sold	Satılmayan Paylar 4 Yönetim Kurulu Üyemiz tarafından eşit paylaşımla satın alınacağı taahhüt edilmiştir.
Rights Issue Ex-Date	16.05.2018
Preemptive Rights Exercise End Date	30.05.2018
Currency Unit	TRY

Other Aspects To Be Notified

Capital Market Board Application Date	23.02.2018
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	16.04.2018
Property of Increased Capital Shares	Dematerialized Share

Payment Date

18.05.2018

Record Date

17.05.2018

Additional Explanations

Şirketimiz Sermayesinin 77.288.314,130 TL den, 42.711.685,870 TL ilave bedelli olarak artırılarak 120 milyon TL ye çıkarılması ile ilgili Rüçhan Hakları 16.05.2018 ile 30.05.2018 tarihleri arasında 15 gün süre ile kullanılacaktır.

Ortaklarımızın hesaplarının olduğu aracı kurumlara başvurmaları gerekmektedir. Sermaye artırımımıza ilişkin SPK onaylı izahname ve ekleri 07.05.2018 tarihinde KAP açıklamamız ile duyurulmuştur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.