

ŞEKER FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	TRFSKFH51814 ISIN kodlu bononun 4.kupon ödemesi ve itfa işlemi
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Related Companies	SEKFA
Reason of Correction	Herhangi bir düzeltme söz konusu değildir.

Board Decision Date	10.01.2017
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Related Issue Limit Info

Currency Unit	TRY
Limit	95.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	24.05.2018
Maturity (Day)	364
Interest Rate Type	Floating Rate
Interest Rate - Periodic (%)	Gösterge dönem faizi+%1,3089
Sale Type	Sale To Qualified Investor
ISIN Code	TRFSKFH51814
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	26.01.2017
Starting Date of Sale	24.05.2017
Ending Date of Sale	24.05.2017
Maturity Starting Date	25.05.2017
Nominal Value of Capital Market Instrument Sold	16.000.000
Issue Price	100
Coupon Number	4
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	24.08.2017	23.08.2017	24.08.2017	4,01			641.600		Yes
2	23.11.2017	22.11.2017	23.11.2017	4,1			655.999,99		Yes
3	22.02.2018	21.02.2018	22.02.2018	4,69			750.399,99		Yes
4	24.05.2018	23.05.2018	24.05.2018	4,41			705.599,97		Yes
Principal/Maturity Date Payment Amount	24.05.2018	23.05.2018	24.05.2018				16.000.000		Yes

Additional Explanations

TRFSKFH51814 ISIN kodlu bononun 4.kupon ödemesi ve itfa işlemi gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.