

# ŞEKER FAKTORİNG A.Ş.

## Notification Regarding Issue of Capital Market Instrument



# Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFSKFH51822 ISIN kodlu bononun itfa işlemi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	09.11.2017
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## Related Issue Limit Info

Currency Unit	TRY
Limit	130.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Intended Nominal Amount	60.000.000
Intended Maximum Nominal Amount	60.000.000
Type	Bill
Maturity Date	24.05.2018
Maturity (Day)	121
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	15,00
Interest Rate - Yearly Compound (%)	15,76
Sale Type	Public Offering
ISIN Code	TRFSKFH51822
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	08.01.2018
Starting Date of Sale	18.01.2018
Ending Date of Sale	19.01.2018
Maturity Starting Date	23.01.2018
Nominal Value of Capital Market Instrument Sold	51.500.000

<b>Issue Price</b>	0,95263
<b>Coupon Number</b>	0
<b>Redemption Date</b>	24.05.2018
<b>Record Date</b>	23.05.2018
<b>Payment Date</b>	24.05.2018
<b>Principal/Maturity Date Payment Amount</b>	51.500.000
<b>Was The Payment Made?</b>	Yes

## Additional Explanations

Şirketimiz tarafından ihraç edilen 121 gün vadeli, TRFSKFH51822 ISIN kodlu, 51.500.000 TL nominal değerli iskontolu bononun bugün itibarıyla vadesi gelmiş olup itfa işlemi gerçekleştirilmiştir.

## Supplementary Documents

<b>Appendix: 1</b>	SEKFA_Satış Sonuçları.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.