

KAMUYU AYDINLATMA PLATFORMU

## ŞEKER FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



## Notification Regarding Issue of Capital Market Instrument

Update Notification Flag Yes   Correction Notification Flag No   Postponed Notification Flag No   Board Decision Date 911.2027   Related Issue Limit Info Postponed Notification Flag   Currency Unit TBY   Limit 3000000   Issue Limit Info Domestic   Currency Unit TBY   Limit 3000000   Issue Limit Security Type Delat Securities   Sale Type No   Domestic / Oversea consettic   Capital Market Instrument To Be Issue Info Domestic   Intended Nominal Amount 6.000.000   Intended Maximum Nominal concourse   Amount 2000.000   Interest Rate Type Decoursed   Interest Rate Type Decoursed   Interest Rate Type Decoursed   Interest Rate Yearly Simple (%) 15.00   Sale Type Dedic Offering   Isste Coffering Distrument Defering   Sale Type padata Coffering   Isster State - Yearly Simple (%) 15.05   Sale Type padata Coffering   Sale Type padata Coffering   Sale Type padata Coffering   Sale Type padata Coffering	Summary Info	TRFSKFH51822 ISIN kodlu bononun itfa işlemi
Postponed Notification Flag No   Board Decision Date 09.11.2017   Related Issue Limit Info 09.11.2017   Currency Unit Tex   Limit 130.000.00   Issue Limit Security Type Postboord   Sale Type Public Offening-Private Placement-Sale To Qualified Investor   Domestic / Oversea Domestic   Capital Market Instrument To Be Issue Limit 60.0000   Intended Nominal Amount reson.000   Intended Maximum Nominal Amount 60.00000   Type Bil   Maturity Date 24.53.201.8   Interest Rate Type Disconred   Interest Rate Type Sale Offening   Interest Rate Type Sale Offening   Sale Type Disconred   Interest Rate Type Sale Offening   Sale Type Sale Offening   Sale Type No   Sale Offening Sale Offening   Sale Offening Sale Offening   Sale Offenermediary Brokerage Sale Offening   Sale Type Sale Offening   Sale Type Sale Offening   Sale Type Sale Offening   Sale Offening Brokerage Sale Offening   Sale Type Sale Offening Sale   Sale Type Sale		Yes
Board Decision Date 9:11017   Related Issue Limit Info Triv   Currency Unit Triv   Limit 13:0:00:000   Issue Limit Security Type Debt Securities   Sale Type Public Offering Private Placement Sale To Qualified Investor   Domestic Oversea   Domestic Oversea   Capital Market Instrument To Be Issued Info   Intended Nominal Amount enconcon   Intended Maximum Nominal Amount enconcon   Maturity Date 24:05:2018   Maturity Obay 123   Interest Rate Type Discontred   Interest Rate - Yearly Simple (%) 5:00   Sale Type Public Offering   Sale Type Public Offering   Sale Type Discontred   Interest Rate - Yearly Simple (%) 5:00   Sin Code Trissel*Is1322   Title Of Intermediary Brokerage House sixeter Attriate Metherkul DecERLERAS:   Approval Date of Teor Issue Document Beol.2018	Correction Notification Flag	No
Related Issue Limit Info   Currency Unit TFV   Limit 130.000.000   Issue Limit Security Type beht Securities   Sale Type Public Offering-Private Placement-Sale To Qualified Investor   Domestic / Oversea bomestic   Capital Market Instrument To Be Issued Info   Intended Nominal Amount \$0.000.000   Intended Maximum Nominal Amount \$0.000.000   Type \$81   Maturity Date 2.405.2018   Maturity (Day) 122   Interest Rate Type Discounted   Interest Rate - Yearly Simple (%) 15.00   Interest Rate - Yearly Compound ( %) 15.76   Sale Type Public Offering   ISIN Code TRESKHS1822   Title Of Intermediary Brokerage House \$0.01.2018   Approval Date of Tenor Issue Document \$0.01.2018	Postponed Notification Flag	No
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Currency Unit     Tw       Limit     130.000.000       Issue Limit Security Type     Debt Securities       Sale Type     Public Offering Private Placement Sale To Qualified Investor       Domestic / Oversea     Domestic       Capital Market Instrument To Be Issue Info     Capital Market Instrument To Be Issue Info       Intended Nominal Amount     \$0.000.000       Intended Maximum Nominal Amount     \$0.000.000       Amount     \$0.000.000       Interest Rate Type     Bill       Maturity Date     24.05.2018       Interest Rate Type     Discounted       Interest Rate Yearly Simple (%)     \$5.00       Sale Type     Public Offering       ISIN Code     TerSKH451822       Title Of Intermediary Brokerage     \$KER WATIRIM MENKUL DEGERLER A.\$       House     \$6.1.2018       Saturity Date of Sale     \$6.1.2018		
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Sale Type Public Offering-Private Placement-Sale To Qualified Investor   Domestic / Oversea pomestic   Capital Market Instrument To Be Issued Info   Intended Nominal Amount 60.000.000   Intended Maximum Nominal Amount 60.000.000   Type Bill   Maturity Date 24.05.2018   Maturity Date 121   Interest Rate Type Discounted   Interest Rate - Yearly Simple (%) 15.00   Sale Type Public Offering   Sale Type Public Offering   Sale Type Sale Type   Public Offering FixFHS1822   Title Of Intermediary Brokerage House Seker YATIRIM MENKUL DEGERLER A.S.   Approval Date of Tenor Issue Document 8.01.2018   Starting Date of Sale 8.01.2018		
Domestic / Oversea   Domestic     Capital Market Instrument To Be Issued Info     Intended Nominal Amount   \$0.000.000     Intended Maximum Nominal Amount   \$0.000.000     Type   Bill     Maturity Date   24.05.2018     Maturity Date   121     Interest Rate Type   Discounted     Interest Rate - Yearly Simple (%)   15.00     Sale Type   Public Offering     ISIN Code   TRFSKFH51822     Title Of Intermediary Brokerage House   \$ekER YATIRIM MENKUL DEGERLER A.Ş.     Approval Date of Tenor Issue Document   \$ekER YATIRIM MENKUL DEGERLER A.Ş.     Starting Date of Sale   18.1.2018		Debt Securities
Capital Market Instrument To Be Issued Info     Intended Nominal Amount   60.000.000     Intended Maximum Nominal Amount   60.000.000     Type   Bill     Maturity Date   24.05.2018     Maturity (Day)   121     Interest Rate Type   Discounted     Interest Rate Type   Discounted     Interest Rate - Yearly Simple (%)   15.00     Sale Type   Public Offering     ISIN Code   TRFSKFH51822     Title Of Intermediary Brokerage House   Seker YATIRIM MENKUL DEGERLER A.Ş.     Approval Date of Tenor Issue Document   0.8.01.2018     Starting Date of Sale   18.01.2018		Public Offering-Private Placement-Sale To Qualified Investor
Intended Nominal Amount   60.000.000     Intended Maximum Nominal Amount   60.000.000     Type   60.000.000     Maturity Date   40.5.2018     Maturity Date   24.05.2018     Interest Rate Type   Discounted     Interest Rate Yearly Simple (%)   15.00     Interest Rate - Yearly Compound (%)   15.76     Sale Type   Public Offering     ISIN Code   TKFSKFH51822     Title Of Intermediary Brokerage House   Selexer VATIRIM MENKUL DEGERLER A.S.     Approval Date of Tenor Issue Document   80.1.2018	Domestic / Oversea	Domestic
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Interest Rate - Yearly Compound ( %)15,76Sale TypePublic OfferingSale TypePublic OfferingISIN CodeTRF5KFH51822Title Of Intermediary Brokerage HouseEker YATIRIM MENKUL DEGERLER A.Ş.Approval Date of Tenor Issue Document08.01.2018Starting Date of Sale18.01.2018	Interest Rate Type	Discounted
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Title Of Intermediary Brokerage House   \$EKER YATIRIM MENKUL DEĞERLER A.Ş.     Approval Date of Tenor Issue Document   \$8.01.2018     Starting Date of Sale   18.01.2018	Sale Type	Public Offering
House Seker VATIRIM MENKUL DEGERLER A.Ş.   Approval Date of Tenor Issue Document 08.01.2018   Starting Date of Sale 18.01.2018	ISIN Code	TRFSKFH51822
Document 08.01.2018   Starting Date of Sale 18.01.2018	· -	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
-	••	08.01.2018
Ending Date of Sale 19.01.2018	Starting Date of Sale	18.01.2018
5	Ending Date of Sale	19.01.2018
Maturity Starting Date 23.01.2018	Maturity Starting Date	23.01.2018
Nominal Value of Capital Market Instrument Sold	-	51.500.000

Issue Price	0,95263
Coupon Number	0
Redemption Date	24.05.2018
Record Date	23.05.2018
Payment Date	24.05.2018
Principal/Maturity Date Payment Amount	51.500.000
Was The Payment Made?	Yes

## Additional Explanations

Şirketimiz tarafından ihraç edilen 121 gün vadeli, TRFSKFH51822 ISIN kodlu, 51.500.000 TL nominal değerli iskontolu bononun bugün itibarıyla vadesi gelmiş olup itfa işlemi gerçekleştirilmiştir.

Supplementary Documents	
Appendix: 1	SEKFA_Satış Sonuçları.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.