

KAMUYU AYDINLATMA PLATFORMU

ŞEKER FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

| Update Notification Flag Yes Correction Notification Flag No Postponed Notification Flag No Board Decision Date 911.2027 Related Issue Limit Info Postponed Notification Flag Currency Unit TBY Limit 3000000 Issue Limit Info Domestic Currency Unit TBY Limit 3000000 Issue Limit Security Type Delat Securities Sale Type No Domestic / Oversea consettic Capital Market Instrument To Be Issue Info Domestic Intended Nominal Amount 6.000.000 Intended Maximum Nominal concourse Amount 2000.000 Interest Rate Type Decoursed Interest Rate Type Decoursed Interest Rate Type Decoursed Interest Rate Yearly Simple (%) 15.00 Sale Type Dedic Offering Isste Coffering Distrument Defering Sale Type padata Coffering Isster State - Yearly Simple (%) 15.05 Sale Type padata Coffering Sale Type padata Coffering Sale Type padata Coffering Sale Type padata Coffering | Summary Info | TRFSKFH51822 ISIN kodlu bononun itfa işlemi |
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| Postponed Notification Flag No Board Decision Date 09.11.2017 Related Issue Limit Info 09.11.2017 Currency Unit Tex Limit 130.000.00 Issue Limit Security Type Postboord Sale Type Public Offening-Private Placement-Sale To Qualified Investor Domestic / Oversea Domestic Capital Market Instrument To Be Issue Limit 60.0000 Intended Nominal Amount reson.000 Intended Maximum Nominal Amount 60.00000 Type Bil Maturity Date 24.53.201.8 Interest Rate Type Disconred Interest Rate Type Sale Offening Interest Rate Type Sale Offening Sale Type Disconred Interest Rate Type Sale Offening Sale Type Sale Offening Sale Type No Sale Offening Sale Offening Sale Offening Sale Offening Sale Offenermediary Brokerage Sale Offening Sale Type Sale Offening Sale Type Sale Offening Sale Type Sale Offening Sale Offening Brokerage Sale Offening Sale Type Sale Offening Sale Sale Type Sale | | Yes |
| Board Decision Date 9:11017 Related Issue Limit Info Triv Currency Unit Triv Limit 13:0:00:000 Issue Limit Security Type Debt Securities Sale Type Public Offering Private Placement Sale To Qualified Investor Domestic Oversea Domestic Oversea Capital Market Instrument To Be Issued Info Intended Nominal Amount enconcon Intended Maximum Nominal Amount enconcon Maturity Date 24:05:2018 Maturity Obay 123 Interest Rate Type Discontred Interest Rate - Yearly Simple (%) 5:00 Sale Type Public Offering Sale Type Public Offering Sale Type Discontred Interest Rate - Yearly Simple (%) 5:00 Sin Code Trissel*Is1322 Title Of Intermediary Brokerage House sixeter Attriate Metherkul DecERLERAS: Approval Date of Teor Issue Document Beol.2018 | Correction Notification Flag | No |
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| Title Of Intermediary Brokerage House \$EKER YATIRIM MENKUL DEĞERLER A.Ş. Approval Date of Tenor Issue Document \$8.01.2018 Starting Date of Sale 18.01.2018 | Sale Type | Public Offering |
| House Seker VATIRIM MENKUL DEGERLER A.Ş. Approval Date of Tenor Issue Document 08.01.2018 Starting Date of Sale 18.01.2018 | ISIN Code | TRFSKFH51822 |
| Document 08.01.2018 Starting Date of Sale 18.01.2018 | · - | ŞEKER YATIRIM MENKUL DEĞERLER A.Ş. |
| - | •• | 08.01.2018 |
| Ending Date of Sale 19.01.2018 | Starting Date of Sale | 18.01.2018 |
| 5 | Ending Date of Sale | 19.01.2018 |
| Maturity Starting Date 23.01.2018 | Maturity Starting Date | 23.01.2018 |
| Nominal Value of Capital Market Instrument Sold | - | 51.500.000 |

| Issue Price | 0,95263 |
|---|------------|
| Coupon Number | 0 |
| Redemption Date | 24.05.2018 |
| Record Date | 23.05.2018 |
| Payment Date | 24.05.2018 |
| Principal/Maturity Date Payment Amount | 51.500.000 |
| Was The Payment Made? | Yes |

Additional Explanations

Şirketimiz tarafından ihraç edilen 121 gün vadeli, TRFSKFH51822 ISIN kodlu, 51.500.000 TL nominal değerli iskontolu bononun bugün itibarıyla vadesi gelmiş olup itfa işlemi gerçekleştirilmiştir.

| Supplementary Documents | |
|-------------------------|---------------------------|
| Appendix: 1 | SEKFA_Satış Sonuçları.pdf |

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.