

ŞEKER FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Şirketimizce ihraç edilen 350 gün vadeli kupon ödemeli TRFSKFHK1811 ISIN kodlu finansman bonosunun 6. kupon faizi %1,70 olarak belirlenmiştir.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	23.05.2017
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Related Issue Limit Info

Currency Unit	TRY
Limit	55.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	16.11.2018
Maturity (Day)	350
Interest Rate Type	Floating Rate
Interest Rate - Periodic (%)	Gösterge dönem faizi+%0,1678
Sale Type	Public Offering
ISIN Code	TRFSKFHK1811
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	21.07.2017
Starting Date of Sale	29.11.2017
Ending Date of Sale	30.11.2017
Maturity Starting Date	01.12.2017
Nominal Value of Capital Market Instrument Sold	6.400.000
Issue Price	1
Coupon Number	10

Redemption Plan of Capital Market Instrument Sold

[illegible]

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	05.01.2018	04.01.2018	05.01.2018	1,42			90.879,95		Yes
2	09.02.2018	08.02.2018	09.02.2018	1,38			88.319,93		Yes
3	16.03.2018	15.03.2018	16.03.2018	1,36			87.039,86		Yes
4	20.04.2018	19.04.2018	20.04.2018	1,42			90.879,82		Yes
5	25.05.2018	24.05.2018	25.05.2018	1,46					
6	29.06.2018	28.06.2018	29.06.2018	1,7	17,73	19,22			
7	03.08.2018	02.08.2018	03.08.2018						
8	07.09.2018	06.09.2018	07.09.2018						
9	12.10.2018	11.10.2018	12.10.2018						
10	16.11.2018	15.11.2018	16.11.2018						
Principal/Maturity Date Payment Amount	16.11.2018	15.11.2018	16.11.2018				6.400.000		

Additional Explanations

Şirketimizce ihraç edilen 350 gün vadeli kupon ödemeli TRFSKFHK1811 ISIN kodlu finansman bonosunun 6. kupon faizi %1,70 olarak belirlenmiştir.

Supplementary Documents

Appendix: 1

SEKFA_Satış Sonuçları.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.