



KAMUYU AYDINLATMA PLATFORMU

UZERTAŞ BOYA SANAYİ TİCARET VE YATIRIM A.Ş.
Financial Report
Unconsolidated
2018 - 2. 3 Monthly Notification

General Information About Financial Statements



Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.06.2018	Previous Period 31.12.2017
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	5	220.489	164.279
Trade Receivables		407.602	366.503
Trade Receivables Due From Unrelated Parties	9	407.602	366.503
Other Receivables		20.232	
Other Receivables Due From Unrelated Parties	10	20.232	
Inventories	11	1.079.066	1.032.010
Prepayments		50.664	21.334
Prepayments to Unrelated Parties	12	50.664	21.334
Current Tax Assets	18		357
Other current assets		217.161	224.249
Other Current Assets Due From Unrelated Parties	19	217.161	224.249
SUB-TOTAL		1.995.214	1.808.732
Total current assets		1.995.214	1.808.732
NON-CURRENT ASSETS			
Financial Investments		3.001	3.001
Financial Assets Available-for-Sale	6	3.001	3.001
Other Receivables		59	118
Other Receivables Due From Unrelated Parties	10	59	118
Investments accounted for using equity method	7		3.958.117
Investment property	13	5.455.000	5.455.000
Property, plant and equipment	14	411.757	490.628
Intangible assets and goodwill	15	3.442	4.899
Deferred Tax Asset	27	84.368	83.064
Total non-current assets		5.957.627	9.994.827
Total assets		7.952.841	11.803.559
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	8	12.566	9.657
Trade Payables		1.090.729	1.117.448
Trade Payables to Related Parties	9-29	797.654	753.310
Trade Payables to Unrelated Parties	9	293.075	364.138
Employee Benefit Obligations	17	35.900	38.879
Other Payables		3.558.345	6.251.100
Other Payables to Related Parties	10-29	3.555.159	6.251.100
Other Payables to Unrelated Parties	10	3.186	
Deferred Income	12	29.849	19.021
SUB-TOTAL		4.727.389	7.436.105
Total current liabilities		4.727.389	7.436.105
NON-CURRENT LIABILITIES			
Employee Benefit Obligations	17	354.414	324.422
Deferred Tax Liabilities	27	782.713	794.389
Total non-current liabilities		1.137.127	1.118.811
Total liabilities		5.864.516	8.554.916
EQUITY			
Equity attributable to owners of parent		2.088.325	3.248.643
Issued capital	20	8.000.000	8.000.000
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		1.863.366	1.877.765
Gains (Losses) on Revaluation and Remeasurement	20	1.981.208	1.981.208
Other Gains (Losses)	20	-117.842	-103.443
Restricted Reserves Appropriated From Profits		37.868	37.868
Legal Reserves	20	37.868	37.868
Prior Years' Profits or Losses	20	-6.666.990	-5.500.457
Current Period Net Profit Or Loss	28	-1.145.919	-1.166.533
Total equity		2.088.325	3.248.643
Total Liabilities and Equity		7.952.841	11.803.559

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2018 - 30.06.2018	Previous Period 01.01.2017 - 30.06.2017	Current Period 3 Months 01.04.2018 - 30.06.2018	Previous Period 3 Months 01.04.2017 - 30.06.2017
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	21	1.349.506	1.072.391		
Cost of sales	21	-841.210	-796.350		
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		508.296	276.041		
GROSS PROFIT (LOSS)		508.296	276.041		
General Administrative Expenses	22	-704.611	-720.914		
Marketing Expenses	22	-499.070	-598.768		
Other Income from Operating Activities	24	60.935	123.843		
Other Expenses from Operating Activities	24	-9.095	-2.518		
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-643.545	-922.316		
Investment Activity Income	25	97.570	20.003		
Share of Profit (Loss) from Investments Accounted for Using Equity Method	7		-2.848		
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-545.975	-905.161		
Finance income	26	13.742	163.673		
Finance costs	26	-622.605	-130.873		
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-1.154.838	-872.361		
Tax (Expense) Income, Continuing Operations		8.919	-2.775		
Deferred Tax (Expense) Income	27	8.919	-2.775		
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-1.145.919	-875.136		
PROFIT (LOSS)		-1.145.919	-875.136		
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0		
Owners of Parent	28	-1.145.919	-875.136		
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-14.399	-7.564		
Gains (Losses) on Remeasurements of Defined Benefit Plans	17	-18.460	-9.455		
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		4.061	1.891		
Taxes Relating to Remeasurements of Defined Benefit Plans	27	4.061	1.891		
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0		
OTHER COMPREHENSIVE INCOME (LOSS)		-14.399	-7.564		
TOTAL COMPREHENSIVE INCOME (LOSS)		-1.160.318	-882.700		
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0		
Owners of Parent		-1.160.318	-882.700		

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period	Previous Period
		01.01.2018 - 30.06.2018	01.01.2017 - 30.06.2017
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES			
Profit (Loss)		-1.145.919	-875.136
Profit (Loss) from Continuing Operations		-1.145.919	-875.136
Adjustments to Reconcile Profit (Loss)			
Adjustments for depreciation and amortisation expense	23	75.198	75.502
Adjustments for provisions		18.870	17.283
Adjustments for (Reversal of) Provisions Related with Employee Benefits	17	18.870	17.283
Adjustments for Interest (Income) Expenses		2.767	25.112
Adjustments for Interest Income	26		-81
Adjustments for interest expense	26	2.767	25.193
Adjustments for fair value losses (gains)			2.848
Adjustments for Fair Value Losses (Gains) of Financial Assets	7		2.848
Adjustments for Tax (Income) Expenses	27	-8.919	2.775
Adjustments for losses (gains) on disposal of non-current assets	25	-55.687	
Changes in Working Capital			
Adjustments for decrease (increase) in trade accounts receivable		-41.099	-430.906
Decrease (Increase) in Trade Accounts Receivables from Related Parties		0	
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	9	-41.099	-430.906
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-20.173	
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	10	-20.173	
Adjustments for decrease (increase) in inventories	11	-47.056	-278.251
Decrease (Increase) in Prepaid Expenses	12	-29.330	-46.598
Adjustments for increase (decrease) in trade accounts payable	9	-26.719	326.719
Increase (Decrease) in Trade Accounts Payables to Related Parties	9-29	44.344	95.156
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	9	-71.063	231.563
Increase (Decrease) in Employee Benefit Liabilities	17	8.143	-24.752
Adjustments for increase (decrease) in other operating payables		-2.692.755	2.187.725
Increase (Decrease) in Other Operating Payables to Related Parties	10-29	-2.695.941	2.264.884
Increase (Decrease) in Other Operating Payables to Unrelated Parties	10	3.186	-77.159
Increase (Decrease) in Deferred Income	12	10.828	14.893
Other Adjustments for Other Increase (Decrease) in Working Capital		-45.560	-73.330
Decrease (Increase) in Other Assets Related with Operations	19	7.088	-109.305
Increase (Decrease) in Other Payables Related with Operations	19	-52.648	35.975
Cash Flows from (used in) Operations			
Interest paid	26	-2.767	-25.193
Payments Related with Provisions for Employee Benefits	17	-7.338	-43.654
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES			
Proceeds from sales of property, plant, equipment and intangible assets		104.487	
Proceeds from sales of property, plant and equipment	25	104.487	
Purchase of Property, Plant, Equipment and Intangible Assets	14	-43.670	-507.099
Purchase of property, plant and equipment		-43.670	-507.099
Proceeds from sales of other long-term assets	7	4.000.000	
Interest received	25		81
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES			
Repayments of borrowings		2.909	-578.227
Loan Repayments	8	2.909	-578.227
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES			
Net increase (decrease) in cash and cash equivalents		56.210	-230.208
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD			
	5	164.279	548.804
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD			
	5	220.489	318.596

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

Footnote Reference	Equity										
	Equity attributable to owners of parent (member)										Non-controlling interests (member)
	Issued Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified in Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified in Profit Or Loss		Restricted Reserves Appropriated From Profits (member)	Retained Earnings				
		Gains/Losses on Revaluation and Remeasurement (member)	Other Reserves Of Other Gains (Losses)	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
Statement of changes in equity [abstract]											
Statement of changes in equity [line items]											
Equity at beginning of period	20	4.950.000	2.032.008	-79.380			37.868	-5.013.295	-487.162	1.440.039	1.440.039
Adjustments Related to Accounting Policy Changes											
Adjustments Related to Required Changes in Accounting Policies											
Adjustments Related to Voluntary Changes in Accounting Policies											
Adjustments Related to Errors											
Other Restatements											
Restated Balances											
Transfers	20							-487.162	487.162		
Total Comprehensive Income (Loss)	28			-7.564					-875.136	-882.700	-882.700
Profit (loss)											
Other Comprehensive Income (Loss)											
Issue of equity											
Capital Decrease											
Capital Advance											
Effect of Merger or Liquidation or Division											
Effects of Business Combinations Under Common Control											
Advance Dividend Payments											
Dividends Paid											
Decrease through Other Distributions to Owners											
Increase (Decrease) through Treasury Share Transactions											
Increase (Decrease) through Share-Based Payment Transactions											
Acquisition or Disposal of a Subsidiary											
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity											
Transactions with noncontrolling shareholders											
Increase through Other Contributions by Owners											
Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
Increase (decrease) through other changes, equity											
Equity at end of period	20	4.950.000	2.032.008	-86.944	2.032.008		37.868	-5.500.457	-875.136	557.339	557.339
Statement of changes in equity [abstract]											
Statement of changes in equity [line items]											
Equity at beginning of period	20	8.000.000	1.981.208	-103.443	1.981.208		37.868	-5.500.457	-1.166.533	3.248.643	3.248.643
Adjustments Related to Accounting Policy Changes											
Adjustments Related to Required Changes in Accounting Policies											
Adjustments Related to Voluntary Changes in Accounting Policies											
Adjustments Related to Errors											
Other Restatements											
Restated Balances											
Transfers	20							-1.166.533	1.166.533		
Total Comprehensive Income (Loss)	28			-14.399					-1.145.919	-1.160.318	-1.160.318
Profit (loss)											
Other Comprehensive Income (Loss)											
Issue of equity											
Capital Decrease											
Capital Advance											
Effect of Merger or Liquidation or Division											
Effects of Business Combinations Under Common Control											
Advance Dividend Payments											
Dividends Paid											
Decrease through Other Distributions to Owners											

Previous Period
01.01.2017 - 30.06.2017

Current Period
01.01.2018 - 30.06.2018

