

ŞEKER FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Şirketimizce ihraç edilen 364 gün vadeli kupon ödemeli TRFSKFH51913 ISIN kodlu finansman bonosunun 1. kupon ödemesi yapılmıştır.
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	Kupon ödemesi bildirimi olup herhangi bir düzeltme söz konusu değildir.

Board Decision Date	09.11.2017
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Related Issue Limit Info

Currency Unit	TRY
Limit	130.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	23.05.2019
Maturity (Day)	364
Interest Rate Type	Floating Rate
Sale Type	Public Offering
ISIN Code	TRFSKFH51913
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	08.01.2018
Starting Date of Sale	21.05.2018
Ending Date of Sale	22.05.2018
Maturity Starting Date	24.05.2018
Nominal Value of Capital Market Instrument Sold	25.891.200
Issue Price	1
Coupon Number	4
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	20.08.2018	17.08.2018	20.08.2018	4,74	19,66	21,18	1.227.242,86		Yes
2	22.11.2018	21.11.2018	22.11.2018	6,81	26,44	29,15			
3	21.02.2019	20.02.2019	21.02.2019						
4	23.05.2019	22.05.2019	23.05.2019						
Principal/Maturity Date Payment Amount	23.05.2019	22.05.2019	23.05.2019				25.891.200		

Other Developments Regarding Issue

Additional Explanations

Şirketimizce ihraç edilen 364 gün vadeli kupon ödemeli TRFSKFH51913 ISIN kodlu finansman bonosunun 1. kupon ödemesi yapılmıştır.

Supplementary Documents

Appendix: 1

SEKFA Satış Sonuçları.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.