

ŞEKER FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFSKFH91828 ISIN kodlu bononun 4.kupon ödemesi ve itfa işlemi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	23.05.2017
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Related Issue Limit Info

Currency Unit	TRY
Limit	55.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	3.000.000
Type	Bill
Maturity Date	27.09.2018
Maturity (Day)	360
Interest Rate Type	Floating Rate
Interest Rate - Periodic (%)	Gösterge dönem faizi+%1,2603
Sale Type	Sale To Qualified Investor
ISIN Code	TRFSKFH91828
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	21.07.2017
Starting Date of Sale	29.09.2017
Ending Date of Sale	29.09.2017
Maturity Starting Date	02.10.2017
Nominal Value of Capital Market Instrument Sold	3.000.000
Issue Price	1
Coupon Number	4

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	02.01.2018	29.12.2017	02.01.2018	4,14			124.200		Yes
2	02.04.2018	30.03.2018	02.04.2018	4,38			131.400		Yes
3	02.07.2018	29.06.2018	02.07.2018	4,6			138.000		Yes
4	27.09.2018	26.09.2018	27.09.2018	5,46	22,91	24,99	163.800		Yes
Principal/Maturity Date Payment Amount	27.09.2018	26.09.2018	27.09.2018				3.000.000		Yes

Additional Explanations

TRFSKFH91828 ISIN kodlu bononun 4.kupon ödemesi ve itfa işlemi gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.