

# ŞEKER FAKTORİNG A.Ş.

## Notification Regarding Issue of Capital Market Instrument



# Notification Regarding Issue of Capital Market Instrument

Summary Info	Nitelikli Yatırımcıya Borçlanma Aracı İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	08.06.2018
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## Related Issue Limit Info

Currency Unit	TRY
Limit	137.203.200
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	18.12.2018
Maturity (Day)	81
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	33,00
Interest Rate - Yearly Compound (%)	37,50
Sale Type	Sale To Qualified Investor
ISIN Code	TRFSKFHA1821
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	27.09.2018
Ending Date of Sale	27.09.2018
Maturity Starting Date	28.09.2018
Nominal Value of Capital Market Instrument Sold	17.791.000
Issue Price	0,93176
Coupon Number	0
Redemption Date	18.12.2018

<b>Record Date</b>	17.12.2018
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<b>Payment Date</b>	18.12.2018
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<b>Principal/Maturity Date Payment Amount</b>	17.791.000
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#### Additional Explanations

81 gün vadeli 17.791.000 TL nominal tutarlı nitelikli yatırımcıya satışı yapılan iskontolu finansman bonosu satışımız gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.