



KAMUYU AYDINLATMA PLATFORMU

**EGELİ & CO TARIM GİRİŞİM SERMAYESİ YATIRIM
ORTAKLIĞI A.Ş.
Financial Report
Unconsolidated
2018 - 3. 3 Monthly Notification**

General Information About Financial Statements



Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2018	Previous Period 31.12.2017
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	6	32	203.232
Financial Investments	7	0	0
Trade Receivables	10	0	0
Trade Receivables Due From Related Parties	10	0	0
Trade Receivables Due From Unrelated Parties	10	0	0
Receivables From Financial Sector Operations	12	0	0
Other Receivables	11	707.580	1.187.546
Other Receivables Due From Related Parties	11-38	688.466	1.168.805
Other Receivables Due From Unrelated Parties	11	19.114	18.741
Derivative Financial Assets	15	0	0
Inventories	13	0	0
Biological Assets	14	0	0
Prepayments	24	8.352	14.000
Current Tax Assets	25	0	0
Other current assets	26	1.778	1.541
SUB-TOTAL		717.742	1.406.319
Non-current Assets or Disposal Groups Classified as Held for Sale	35	0	0
Total current assets		717.742	1.406.319
NON-CURRENT ASSETS			
Financial Investments	7	17.809.360	17.244.940
Trade Receivables	10	0	0
Receivables From Financial Sector Operations	12	0	0
Other Receivables	11	0	0
Investments accounted for using equity method	16	0	0
Investment property	17	0	0
Property, plant and equipment	18	0	0
Intangible assets and goodwill	19	0	0
Goodwill	19	0	0
Other intangible assets	19	0	0
Prepayments	24	0	0
Deferred Tax Asset	36	0	0
Other Non-current Assets	26	0	0
Total non-current assets		17.809.360	17.244.940
Total assets		18.527.102	18.651.259
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	8	5.304.997	0
Current Portion of Non-current Borrowings	8	0	543.837
Trade Payables	10	230.668	163.219
Trade Payables to Related Parties	10	0	0
Trade Payables to Unrelated Parties	10	230.668	163.219
Employee Benefit Obligations	22	179.980	63.881
Other Payables	11	95.159	38.499
Other Payables to Related Parties	11-38	68.364	7.211
Other Payables to Unrelated Parties	11	26.795	31.288
Government Grants	20	0	0
Deferred Income	24	0	0
Current tax liabilities, current	36	0	0
Current provisions		9.876	4.779
Current provisions for employee benefits	22	9.876	4.779
Other current provisions	21	0	0
Other Current Liabilities	26	87.896	67.348
SUB-TOTAL		5.908.576	881.563
Liabilities included in disposal groups classified as held for sale	35	0	0
Total current liabilities		5.908.576	881.563
NON-CURRENT LIABILITIES			

Long Term Borrowings	8	0	3.456.163
Other Financial Liabilities	9	0	0
Trade Payables	10	0	0
Other Payables	11	0	0
Other Payables to Related Parties	11-38	0	0
Other Payables to Unrelated parties	11	0	0
Deferred Income	24	0	0
Non-current provisions		21.503	24.459
Non-current provisions for employee benefits	22	21.503	24.459
Other non-current provisions	21	0	0
Deferred Tax Liabilities	36	0	0
Other non-current liabilities	26	0	31.827
Total non-current liabilities		21.503	3.512.449
Total liabilities		5.930.079	4.394.012
EQUITY			
Equity attributable to owners of parent		12.597.023	14.257.247
Issued capital	27	22.000.000	22.000.000
Inflation Adjustments on Capital	27	789.204	789.204
Share Premium (Discount)	27	10.870	10.870
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	27	-17.882	-14.300
Gains (Losses) on Revaluation and Remeasurement		-17.882	-14.300
Gains (Losses) on Remeasurements of Defined Benefit Plans	27	-17.882	-14.300
Restricted Reserves Appropriated From Profits	27	474.975	474.975
Prior Years' Profits or Losses	27	-9.003.502	1.735.514
Current Period Net Profit Or Loss	37	-1.656.642	-10.739.016
Total equity		12.597.023	14.257.247
Total Liabilities and Equity		18.527.102	18.651.259

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017	Current Period 3 Months 01.07.2018 - 30.09.2018	Previous Period 3 Months 01.07.2017 - 30.09.2017
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	28	0	0	0	0
Cost of sales	28	0	0	0	0
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		0	0	0	0
GROSS PROFIT (LOSS)		0	0	0	0
General Administrative Expenses	29-30	-356.612	-310.958	-119.979	-86.213
Other Income from Operating Activities	31	36.930	21.077	7.336	-2.147
Other Expenses from Operating Activities	31	-31.124	-67.396	0	-58.219
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-350.806	-357.277	-112.643	-146.579
Investment Activity Income	32	0	0	0	0
Investment Activity Expenses	32	0	0	0	0
Share of Profit (Loss) from Investments Accounted for Using Equity Method	16	0	0	0	0
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-350.806	-357.277	-112.643	-146.579
Finance income	34	0	0	0	0
Finance costs	33	-1.305.836	-197.883	-437.368	0
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-1.656.642	-555.160	-550.011	-146.579
Tax (Expense) Income, Continuing Operations	36	0	0	0	0
Current Period Tax (Expense) Income	36	0	0	0	0
Deferred Tax (Expense) Income	36	0	0	0	0
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-1.656.642	-555.160	-550.011	-146.579
PERIOD PROFIT/LOSS FROM DISCONTINUED OPERATIONS	35-37	0	0	0	0
PROFIT (LOSS)	37	-1.656.642	-555.160	-550.011	-146.579
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent	37	-1.656.642	-555.160	-550.011	-146.579
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
<i>Sürdürülen Faaliyetlerden Pay Başına Kazanç (Zarar)</i>	37	-0,07530000	-0,02500000	-0,02500000	-0,00700000
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-3.582	0	-2.089	0
Gains (Losses) on Remeasurements of Defined Benefit Plans		-3.582	0	-2.089	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		-3.582	0	-2.089	0
TOTAL COMPREHENSIVE INCOME (LOSS)		-1.660.224	-555.160	-552.100	-146.579
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		-1.660.224	-555.160	-552.100	-146.579

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES			
Profit (Loss)	37	-1.656.642	-555.160
Adjustments to Reconcile Profit (Loss)			
Adjustments for provisions		-1.441	8.310
Adjustments for (Reversal of) Provisions Related with Employee Benefits		-1.441	8.310
Adjustments for Interest (Income) Expenses		1.305.113	197.883
Adjustments for interest expense	33	1.305.113	197.883
Changes in Working Capital			
Decrease (Increase) in Financial Investments		-564.420	1.748.553
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		479.966	-1.590.390
Decrease (Increase) in Prepaid Expenses		5.648	-2.233
Adjustments for increase (decrease) in trade accounts payable		67.449	-12.578
Increase (Decrease) in Employee Benefit Liabilities		116.099	70.877
Adjustments for increase (decrease) in other operating payables		56.660	-352.704
Other Adjustments for Other Increase (Decrease) in Working Capital		-11.516	-69.671
Decrease (Increase) in Other Assets Related with Operations		-237	7.718
Increase (Decrease) in Other Payables Related with Operations		-11.279	-77.389
Cash Flows from (used in) Operations			
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES			
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES			
Proceeds from borrowings	8	1.304.997	863.576
Interest paid		-1.305.113	-197.883
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES			
Net increase (decrease) in cash and cash equivalents			
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD			
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD			

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

Footnote Reference	Equity										
	Equity attributable to owners of parent (member)										Non-controlling interests (member)
	Issued Capital	Inflation Adjustments on Capital	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified in Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified in Profit Or Loss		Restricted Reserves Appropriated From Profits (member)	Retained Earnings		
				Gains/Losses on Revaluation and Remeasurement (member)	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification	Prior Years' Profits or Losses		Net Profit or Loss		
Gains (Losses) on Remeasurements of Defined Benefit Plans											
Statement of changes in equity (abstract)											
Statement of changes in equity (line items)											
Equity at beginning of period	22.000.000	789.204	10.870	-12.685			474.975	12.504.222	-10.768.708	24.997.878	24.997.878
Adjustments Related to Accounting Policy Changes											
Adjustments Related to Required Changes in Accounting Policies											
Adjustments Related to Voluntary Changes in Accounting Policies											
Adjustments Related to Errors											
Other Restatements											
Restated Balances											
Transfers	27	0	0	0	0		0	-10.768.708	10.768.708	0	0
Total Comprehensive Income (Loss)	27	0	0	0	0		0	0	-555.160	-555.160	-555.160
Profit (loss)											
Other Comprehensive Income (Loss)											
Issue of equity											
Capital Decrease											
Capital Advance											
Effect of Merger or Liquidation or Division											
Effects of Business Combinations Under Common Control											
Advance Dividend Payments											
Dividends Paid											
Decrease through Other Distributions to Owners											
Increase (Decrease) through Treasury Share Transactions											
Increase (Decrease) through Share-Based Payment Transactions											
Acquisition or Disposal of a Subsidiary											
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity											
Transactions with noncontrolling shareholders											
Increase through Other Contributions by Owners											
Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
Increase (decrease) through other changes, equity											
Equity at end of period	22.000.000	789.204	10.870	-12.685			474.975	1.735.514	-555.160	24.442.718	24.442.718
Statement of changes in equity (abstract)											
Statement of changes in equity (line items)											
Equity at beginning of period	22.000.000	789.204	10.870	-14.300			474.975	1.735.514	-10.739.016	14.257.247	14.257.247
Adjustments Related to Accounting Policy Changes											
Adjustments Related to Required Changes in Accounting Policies											
Adjustments Related to Voluntary Changes in Accounting Policies											
Adjustments Related to Errors											
Other Restatements											
Restated Balances											
Transfers	27	0	0	0	0		0	-10.739.016	10.739.016	0	0
Total Comprehensive Income (Loss)	27	0	0	0	-3.582		0	0	-1.656.642	-1.660.224	-1.660.224
Profit (loss)											
Other Comprehensive Income (Loss)											
Issue of equity											
Capital Decrease											
Capital Advance											
Effect of Merger or Liquidation or Division											
Effects of Business Combinations Under Common Control											
Advance Dividend Payments											
Dividends Paid											

Previous Period
01.01.2017 - 30.09.2017

Current Period 01.01.2018 - 30.09.2018															
	Decrease through Other Distributions to Owners														
	Increase (Decrease) through Treasury Share Transactions														
	Increase (Decrease) through Share-Based Payment Transactions														
	Acquisition or Disposal of a Subsidiary														
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity														
	Transactions with noncontrolling shareholders														
	Increase through Other Contributions by Owners														
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Increase (decrease) through other changes, equity														
	Equity at end of period	22.000.000	789.204	10.870	-17.882				474.975	-9.003.502	-1.656.642	12.597.023			12.597.023