

SÜMER FAKTORİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFSUMF11916 4.Kupon ve Ana Para Ödemesi Gerçekleşmiştir.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	05.10.2017
----------------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	40.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	03.01.2019
Maturity (Day)	364
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFSUMF11916
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	17.11.2017
Starting Date of Sale	03.01.2018
Ending Date of Sale	03.01.2018
Maturity Starting Date	04.01.2018
Nominal Value of Capital Market Instrument Sold	8.000.000
Issue Price	1
Coupon Number	4
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

[illegible]

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	05.04.2018	04.04.2018	05.04.2018	4,38			350.400		Yes
2	05.07.2018	04.07.2018	05.07.2018	4,56			364.800		Yes
3	04.10.2018	03.10.2018	04.10.2018	5,81	23,3	25,42	464.800		Yes
4	03.01.2019	02.01.2019	03.01.2019	7,2	28,88	32,16	576.000		Yes
Principal/Maturity Date Payment Amount	03.01.2019	02.01.2019	03.01.2019				8.000.000		Yes

Additional Explanations

Sümer Faktoring A.Ş. tarafından 03.01.2018 tarihinde nitelikli yatırımcılara satış yöntemiyle ihraç edilen 8.000.000-TL nominal değerli 364 gün vadeli, TRFSUMF11916 ISIN kodlu finansman bonosuna ilişkin 4.kupon ve itfa ödemesi 03 Ocak 2019 tarihinde gerçekleştirilmiş olup, ödeme tutarları Merkezi Kayıt Kuruluşu A.Ş.'nin Takasbank A.Ş. nezdindeki hesabına aktarılmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.