

BİM BİRLEŞİK MAĞAZALAR A.Ş. Non-current Financial Asset Acquisition

Summary Info

Acquiring %14 stake of Aktül Kağıt Üretim Pazarlama A.Ş.

Noncurrent Financial Asset Acquisition

Related Companies []

Related Funds []

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	14/01/2019
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Aktül Kağıt Üretim Pazarlama A.Ş.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Production of cleaning papers
Capital of Noncurrent Financial Asset	114.680.817,33 TL nominal
Acquirement Way	Satın Alma (Purchase)
Date on which the Transaction was/will be Completed	-
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	16.055.314,43 TL
Purchase Price Per Share	5,6679 TL
Total Purchasing Value	91.000.000 TL
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	%14
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	%14
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	%14
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	%1,08
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	%0,37
Effects on Company Operations	Evaluation of Financial Investment Opportunity
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	Yıldız Holding A.Ş.

Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	None
Agreement Signing Date if Exists	-
Value Determination Method of Non-current Financial Asset	Bargaining method used
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Bargaining method used
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

Based on the decision of the Board of Directors on 14.01.2019, it is decided to acquire %14 stake of Aktül Kağıt Üretim Pazarlama A.Ş., which is involved in production of cleaning papers and a related party of Bim Birleşik Mağazalar A.Ş., for 91.000.000 TL. In the same decision, the Executive Committee was authorized to finalize all related processes.

Announced to the public

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.