

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	About Finalization of Mortgage Covered Bond Issuance in Abroad
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	19.10.2018
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Related Issue Limit Info

Currency Unit	EUR
Limit	3.000.000.000
Issue Limit Security Type	MBS-MCB
Sale Type	Oversea
Domestic / Oversea	Oversea

Capital Market Instrument To Be Issued Info

Type	Mortgage Covered Bonds
Maturity Date	22.01.2027
Maturity (Day)	2.922
ISIN Code	XS1938440069
Maturity Starting Date	22.01.2019
Nominal Value of Capital Market Instrument Sold	396.300.000

Additional Explanations

Reference: VakıfBank Public Disclosure Dated November 9th, 2018 It was announced with the referred disclosure that the Head Office had been authorized to apply Capital Markets Board ("CMB") and Banking Regulation and Supervision Agency ("BRSA") for the renewal of mortgage covered bond issuance approval up to Euro 3 billion equivalent in any currencies, in abroad or in Turkey without public offerings and the applications had been approved by CMB and BRSA. Within the scope of the programme, 8 year term covered bond amounting TL 396,300,000 and issue date of which is 22 January 2019 has been issued. Simultaneously, total international fund provided simultaneously, reached TL 550 million together with the swaps under treasury transactions. The issuance certificate approved by CMB has been enclosed herewith. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1	ihraç belgesi.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and

documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.