



KAMUYU AYDINLATMA PLATFORMU

ARÇELİK A.Ş.
**Notification Regarding Issue of Capital Market
Instrument**



Notification Regarding Issue of Capital Market Instrument

Summary Info	Bond Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	24.10.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	12.02.2021
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSARCL22117
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	13.02.2019
Ending Date of Sale	13.02.2019
Maturity Starting Date	15.02.2019
Nominal Value of Capital Market Instrument Sold	500.000.000
Coupon Number	8

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	17.05.2019	16.05.2019	17.05.2019	6,1728	24,7589	27,1566			
2	16.08.2019	15.08.2019	16.08.2019						
3	15.11.2019	14.11.2019	15.11.2019						
4	14.02.2020	13.02.2020	14.02.2020						

5	15.05.2020	14.05.2020	15.05.2020						
6	14.08.2020	13.08.2020	14.08.2020						
7	13.11.2020	12.11.2020	13.11.2020						
8	12.02.2021	11.02.2021	12.02.2021						
Principal/Maturity Date Payment Amount									

Additional Explanations

The sale transaction of bonds with ISIN code TRSARCL22117, 728 days term, 3 months coupon payments, floating interest with 75 bps over the benchmark (3MTRLIBOR) and principal payment at maturity date of 12.02.2021, was completed on 13.02.2019. The final issuance amount is realized as 500 million TL, within the ceiling which was approved by the Capital Markets Board's decision numbered 56/1293 on 15.11.2018. Value date of the issuance will be 15.02.2019. The issuance was advised by Yapı Kredi Yatırım Menkul Değerler A.Ş. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.