



KAMUYU AYDINLATMA PLATFORMU

ATA YATIRIM MENKUL KIYMETLER A.Ş.
Financial Report
Consolidated
2019 - 1. 3 Monthly Notification

General Information About Financial Statements



Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 31.03.2019	Previous Period 31.12.2018
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	11.341.079	16.744.906
Financial Investments	5	38.323.504	38.346.939
Financial Assets Available-for-sale	5	319.422	319.422
Financial Assets at Fair Value Through Profit or Loss	5	38.004.082	38.027.517
Trade Receivables	7	65.297.484	90.505.707
Trade Receivables Due From Related Parties	7,28	111.155	89.655
Trade Receivables Due From Unrelated Parties	7	65.186.329	90.416.052
Other Receivables	8	310.930	325.716
Other Receivables Due From Unrelated Parties	8	310.930	325.716
Prepayments	9	816.926	674.571
Prepayments to Unrelated Parties	9	816.926	674.571
Current Tax Assets	10,26	56.270	46.432
SUB-TOTAL		116.146.193	146.644.271
Total current assets		116.146.193	146.644.271
NON-CURRENT ASSETS			
Other Receivables	8	1.503.289	1.354.337
Other Receivables Due From Unrelated Parties	8	1.503.289	1.354.337
Investments accounted for using equity method	3	968.585	1.122.421
Investment property	12	87.345.880	78.134.000
Property, plant and equipment	13	387.081	400.739
Buildings	13	190.394	192.168
Machinery And Equipments	13	41.134	46.594
Fixtures and fittings	13	124.404	126.880
Leasehold Improvements	13	31.149	35.097
Intangible assets and goodwill	14	938.715	1.058.851
Other intangible assets	14	938.715	1.058.851
Deferred Tax Asset	26	2.432.182	1.709.034
Other Non-current Assets	11	4.047.835	7.437.261
Other Non-Current Assets Due From Unrelated Parties	11	4.047.835	7.437.261
Total non-current assets		97.623.567	91.216.643
Total assets		213.769.760	237.860.914
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	6	57.926.748	65.902.523
Current Borrowings From Related Parties	6	57.926.748	65.902.523
Other short-term borrowings	6	57.926.748	65.902.523
Current Portion of Non-current Borrowings	6	52.368.334	54.864.828
Current Portion of Non-current Borrowings from Related Parties	6	52.368.334	54.864.828
Bank Loans	6	52.368.334	54.864.828
Trade Payables	7	49.129.076	58.425.120
Trade Payables to Related Parties	7,28	619.541	348.186
Trade Payables to Unrelated Parties	7	48.509.535	58.076.934
Employee Benefit Obligations	17	601.087	478.300
Other Payables	8	1.025.042	1.330.674
Other Payables to Unrelated Parties	8	1.025.042	1.330.674
SUB-TOTAL		161.050.287	181.001.445
Total current liabilities		161.050.287	181.001.445
NON-CURRENT LIABILITIES			
Non-current provisions	18	2.070.728	1.791.867
Non-current provisions for employee benefits	18	2.070.728	1.791.867
Total non-current liabilities		2.070.728	1.791.867
Total liabilities		163.121.015	182.793.312
EQUITY			
Equity attributable to owners of parent		14.974.201	18.789.769
Issued capital	19	30.961.056	30.961.056
Inflation Adjustments on Capital	19	714.025	714.025

Share Premium (Discount)		407.264	402.311
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-1.216.386	-1.216.387
Gains (Losses) on Revaluation and Remeasurement		-1.216.386	-1.216.387
Gains (Losses) on Remeasurements of Defined Benefit Plans		-1.216.386	-1.216.387
Restricted Reserves Appropriated From Profits	19	3.079.726	3.079.173
Legal Reserves	19	3.079.726	3.079.173
Other reserves	19	2.876.229	2.876.229
Prior Years' Profits or Losses	19	-18.222.525	-11.927.539
Current Period Net Profit Or Loss		-3.625.188	-6.099.099
Non-controlling interests		35.674.544	36.277.833
Total equity		50.648.745	55.067.602
Total Liabilities and Equity		213.769.760	237.860.914

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2019 - 31.03.2019	Previous Period 01.01.2018 - 31.03.2018
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue	20	94.298.250	77.021.846
Cost of sales	20	-84.720.103	-69.292.959
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		9.578.147	7.728.887
GROSS PROFIT (LOSS)		9.578.147	7.728.887
General Administrative Expenses	21,22	-7.175.223	-6.222.251
Marketing Expenses	21,22	-494.829	-474.424
Research and development expense	21,22	-2.705	-2.160
Other Income from Operating Activities	23	3.312.392	2.389.715
Other Expenses from Operating Activities	23	-4.512.233	-1.316.095
PROFIT (LOSS) FROM OPERATING ACTIVITIES		705.549	2.103.672
Investment Activity Expenses	3	-153.836	-177.177
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		551.713	1.926.495
Finance costs	25	-5.496.929	-4.880.639
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-4.945.216	-2.954.144
Tax (Expense) Income, Continuing Operations	26	808.822	425.287
Deferred Tax (Expense) Income	26	808.822	425.287
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-4.136.394	-2.528.857
PROFIT (LOSS)		-4.136.394	-2.528.857
Profit (loss), attributable to [abstract]			
Non-controlling Interests		-511.206	-759.048
Owners of Parent		-3.625.188	-1.769.809
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0	
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	
OTHER COMPREHENSIVE INCOME (LOSS)		0	0
TOTAL COMPREHENSIVE INCOME (LOSS)		-4.136.394	-2.528.857
Total Comprehensive Income Attributable to			
Non-controlling Interests		-511.206	-759.048
Owners of Parent		-3.625.188	-1.769.809

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2019 - 31.03.2019	Previous Period 01.01.2018 - 31.03.2018
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES			
Profit (Loss)		-4.136.389	-2.528.857
Profit (Loss) from Continuing Operations		-4.136.389	-2.528.857
Adjustments to Reconcile Profit (Loss)			
Adjustments for depreciation and amortisation expense	13,14	311.429	237.709
Adjustments for provisions	17	291.092	298.785
Adjustments for (Reversal of) Provisions Related with Employee Benefits	17	291.092	298.785
Adjustments for Interest (Income) Expenses		3.621.278	3.382.514
Adjustments for Interest Income		-1.134.397	-1.159.184
Adjustments for interest expense		4.755.675	4.541.698
Adjustments for fair value losses (gains)		-128.016	899.428
Adjustments for Fair Value Losses (Gains) of Financial Assets		-128.016	899.428
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method		153.836	177.177
Adjustments for undistributed profits of associates	3	153.836	177.177
Adjustments for Tax (Income) Expenses	25	-808.821	-425.287
Other adjustments for non-cash items		739.898	-338.945
Changes in Working Capital			
Adjustments for decrease (increase) in trade accounts receivable		25.208.223	-3.780.532
Decrease (Increase) in Trade Accounts Receivables from Related Parties	7	25.208.223	-3.780.532
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-134.166	-124.206
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-134.166	-124.206
Decrease (Increase) in Prepaid Expenses	9	-142.356	-318.589
Adjustments for increase (decrease) in trade accounts payable		-9.296.043	-3.004.207
Increase (Decrease) in Trade Accounts Payables to Related Parties	7,27	271.355	-266.111
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	7	-9.567.398	-2.738.096
Increase (Decrease) in Employee Benefit Liabilities		122.787	61.177
Adjustments for increase (decrease) in other operating payables		-248.777	54.941
Increase (Decrease) in Other Operating Payables to Unrelated Parties	8	-248.777	54.941
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		-56.855	-48.209
Other Adjustments for Other Increase (Decrease) in Working Capital		3.389.426	-102.226
Decrease (Increase) in Other Assets Related with Operations		3.389.426	-102.226
Cash Flows from (used in) Operations			
Interest received		1.311.934	1.009.599
Payments Related with Provisions for Employee Benefits	17	-12.231	-140.230
Income taxes refund (paid)		75.838	-15.640
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES			
Cash Receipts from Sales of Equity or Debt Instruments of Other Entities		-6.813.855	145.319
Cash Payments to Acquire Equity or Debt Instruments of Other Entities		6.837.284	-2.675.031
Proceeds from sales of property, plant, equipment and intangible assets		-176.173	-100.181
Proceeds from sales of property, plant and equipment		-176.173	-100.181
Purchase of Property, Plant, Equipment and Intangible Assets	13	-1.462	-7.255
Purchase of property, plant and equipment	13	-1.462	-7.255
Cash Inflows from Sale of Investment Property			0
Cash Outflows from Acquisition of Investment Property	12	-9.083.864	-1.276.112
Cash receipts from repayment of advances and loans made to other parties		0	
Other inflows (outflows) of cash		0	-899.425

CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-16.250.305	5.324.062
Proceeds from changes in ownership interests in subsidiaries that do not result in loss of control		-282.463	-181.367
Proceeds from borrowings		-10.472.269	5.505.429
Proceeds from Other Financial Borrowings		-10.472.269	5.505.429
Interest paid		-5.495.573	0
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-5.226.288	-4.194.221
Net increase (decrease) in cash and cash equivalents		-5.226.288	-4.194.221
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	16.541.001	31.673.821
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	11.314.713	27.479.600

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

Footnote Reference	Equity												
	Equity attributable to owners of parent (member)											Non-controlling interests (member)	
	Issued Capital	Inflation Adjustments on Capital	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified in Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified in Profit Or Loss		Restricted Reserves Appropriated From Profits (member)	Retained Earnings				
				Gains/Losses on Revaluation and Remeasurement (member)	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification	Prior Years' Profits or Losses		Net Profit or Loss				
Gains (Losses) on Remeasurements of Defined Benefit Plans													
Statement of changes in equity (abstract)													
Statement of changes in equity (line items)													
Equity at beginning of period	19	30.961.056	714.025	668.942	-1.216.387			3.108.947	-19.400.325	2.258.694	19.971.181	30.085.126	50.056.307
Adjustments Related to Accounting Policy Changes													
Adjustments Related to Required Changes in Accounting Policies													
Adjustments Related to Voluntary Changes in Accounting Policies													
Adjustments Related to Errors													
Other Restatements													
Restated Balances													
Transfers									2.258.694	-2.258.694			
Total Comprehensive Income (Loss)										-6.099.099	-6.099.099	1.432.098	-4.667.001
Profit (loss)													
Other Comprehensive Income (Loss)													
Issue of equity													
Capital Decrease													
Capital Advance													
Effect of Merger or Liquidation or Division													
Effects of Business Combinations Under Common Control													
Advance Dividend Payments													
Dividends Paid													
Decrease through Other Distributions to Owners													
Increase (Decrease) through Treasury Share Transactions													
Increase (Decrease) through Share-Based Payment Transactions													
Acquisition or Disposal of a Subsidiary													
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
Transactions with noncontrolling shareholders													
Increase through Other Contributions by Owners													
Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
Increase (decrease) through other changes, equity				-266.631				-29.774	5.214.092		4.917.687	4.760.609	9.678.296
Equity at end of period	19	30.961.056	714.025	402.311	-1.216.387			3.079.173	-11.927.539	-6.099.099	18.789.769	36.277.833	55.067.602
Statement of changes in equity (abstract)													
Statement of changes in equity (line items)													
Equity at beginning of period	19	30.961.056	714.025	402.311	-1.216.387			3.079.173	-11.927.539	-6.099.099	18.789.769	36.277.833	55.067.602
Adjustments Related to Accounting Policy Changes													
Adjustments Related to Required Changes in Accounting Policies													
Adjustments Related to Voluntary Changes in Accounting Policies													
Adjustments Related to Errors													
Other Restatements													
Restated Balances													
Transfers										-6.099.099	6.099.099		
Total Comprehensive Income (Loss)											-3.625.188	-3.625.188	-511.206
Profit (loss)													
Other Comprehensive Income (Loss)													
Issue of equity													
Capital Decrease													
Capital Advance													
Effect of Merger or Liquidation or Division													
Effects of Business Combinations Under Common Control													
Advance Dividend Payments													
Dividends Paid													

Previous Period
01.01.2018 - 31.03.2018

