



KAMUYU AYDINLATMA PLATFORMU

SÜMER FAKTORİNG A.Ş.
**Notification Regarding Issue of Capital Market
Instrument**



Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSSUMF81912 5.Kupon Faiz Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	16.01.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	29.08.2019
Maturity (Day)	545
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSSUMF81912
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	15.02.2018
Starting Date of Sale	01.03.2018
Ending Date of Sale	01.03.2018
Maturity Starting Date	02.03.2018
Nominal Value of Capital Market Instrument Sold	13.000.000
Issue Price	1
Coupon Number	6

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
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1	01.06.2018	31.05.2018	01.06.2018	4,4			571.999,99		Yes
2	31.08.2018	29.08.2018	31.08.2018	5,31	21,3	23,06	690.299,99		Yes
3	30.11.2018	29.11.2018	30.11.2018	6,9	27,68	30,69	896.999,98		Yes
4	01.03.2019	28.02.2019	01.03.2019	5,95	23,87	26,09	773.499,98		Yes
5	31.05.2019	30.05.2019	31.05.2019	5,67	22,74	24,76	737.099,99		Yes
6	29.08.2019	28.08.2019	29.08.2019	7,06	28,63	31,87			
Principal/Maturity Date Payment Amount	29.08.2019	28.08.2019	29.08.2019				13.000.000		

Additional Explanations

TRSSUMF81912 ISIN kodlu tahvilin 5.kupon faiz ödemesi 737.099,99 TL olarak yapılmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.